

**FACT
BOOK
2013**

Year ended March 31, 2013

**September, 2013
2013年 9月**

**Hokkaido Electric Power Co., Inc.
北海道電力株式会社**

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Notes:

注記:

1. Fiscal Year ends at March 31.(Fiscal Year 2013 means the year ended March 31, 2013)
 2. Figures in this report may not sum to total due to rounding.
 3. “△” means Minus.
 4. References to “Nine Electric Utilities” mean Hokkaido, Tohoku, Tokyo, Chubu, Hokuriku, Kansai, Chugoku, Shikoku, Kyusyu electric power companies.
 5. References to “National Average” mean the average of all electric utility companies in Japan.
1. 各年3月期を当該会計年度と表示しています。(2013年3月期(2012年度)→2013会計年度)
 2. 記載の数値は、端数処理の関係で合計値が合わない場合があります。
 3. △は、マイナスを表します。
 4. 電力9社とは、日本の北海道、東北、東京、中部、北陸、関西、中国、四国及び九州電力を意味します。
 5. 全国平均とは、日本における電気事業者全体の平均を意味します。

Disclaimer:

免責条項:

None of the information on this fact book intended to solicit or induce investors to purchase or sell Hokkaido Electric Power securities.

Those wishing to invest in Hokkaido Electric Power should do so on their own judgment and be sure to read other financial literature issued by the Company beforehand.

Please note that although careful efforts made to ensure the accuracy of the content, Hokkaido Electric Power assumes no responsibility for problems including, but not limited to, incorrect information on this factbook.

Projections concerning future performance on this fact book contain factors of risk and uncertainty. Therefore Hokkaido Electric Power makes no guarantee as to the reliability of such projections.

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1. Corporate Profile

会社概要

As of March 31, 2013 2013年3月31日現在

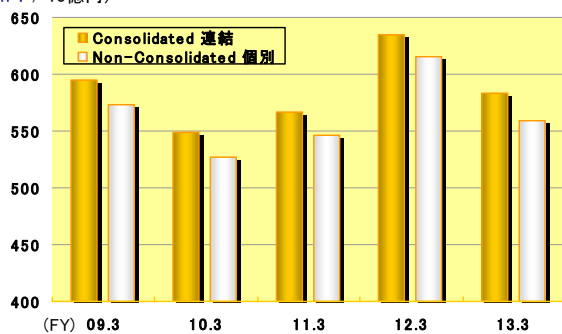
■ Date of Establishment 設立年月日		May 1, 1951 1951年5月1日	
■ Capital Stock [Non-Consolidated] 資本金(個別)		114,291 Million ¥ 114,291 百万円	
■ Number of Shares Issued [Non-Consolidated] 発行済株式総数(個別)		215 Million 215 百万株	
■ Total Assets [Non-Consolidated] 総資産(個別)		1,607,002 Million ¥ 1,607,002 百万円	
■ Power-generating Facilities 発電設備	Hydroelectric Thermal Nuclear Geothermal Photovoltaic	水力 火力 原子力 地熱 太陽光	54箇所 sites (1,239,105 kW) 12箇所 sites (4,214,000 kW) 1箇所 site (2,070,000 kW) 1箇所 site (25,000 kW) 1箇所 site (1,000 kW)
■ Power-distribution Facilities 送配電設備	Route Length of Transmission Lines Overhead Underground Circuit Length of Transmission Lines Overhead Underground Number of Substations Capacity of Substations Route Length of Distribution Lines Overhead Underground Circuit Length of Distribution Lines Overhead Underground	送電線亘長 架空 地中 送電線回線延長 架空 地中 変電所数 変電所出力 配電線亘長 架空 地中 配電線延長 架空 地中	8,317 km 7,965 km 351 km 13,002 km 12,339 km 662 km 371 22,174,500 kVA 68,060 km 66,629 km 1,431 km 240,162 km 238,394 km 1,768 km
■ Number of Employees [Non-Consolidated] 従業員数(個別)		5,674 5,674 人	

2. Financial Highlights

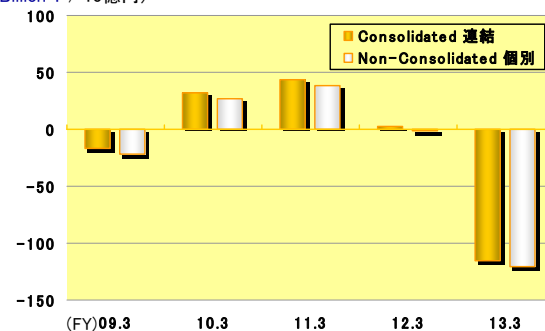
財務ハイライト

Operating Results 収支状況

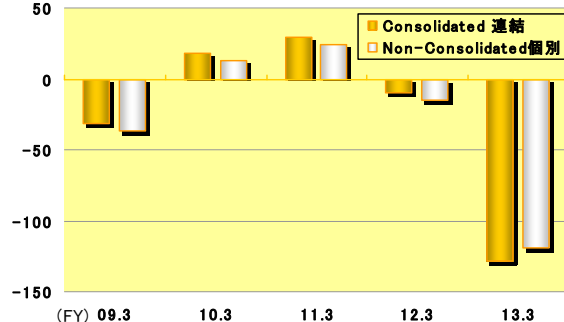
Operating Revenue 売上高
(Billion ¥ / 10億円)



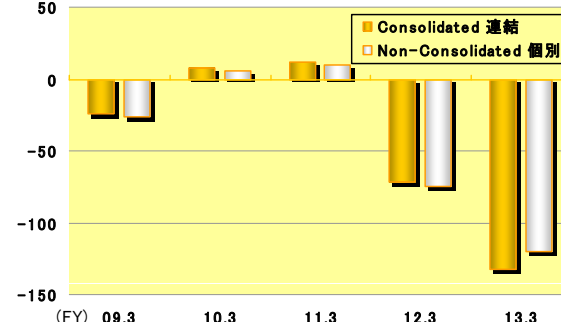
Operating Income 営業利益
(Billion ¥ / 10億円)



Ordinary Income 経常利益
(Billion ¥ / 10億円)



Net Income 当期純利益
(Billion ¥ / 10億円)



[Consolidated 連結データ] (Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Operating revenue 売上高	594,559	549,305	566,272	634,439	582,990
Operating income/loss 営業損益	△ 17,155	31,694	43,198	2,482	△ 115,493
Ordinary income/loss 経常損益	△ 31,482	17,788	29,287	△ 9,669	△ 128,184
Net income/Loss 当期純損益	△ 24,106	7,658	11,982	△ 72,066	△ 132,819

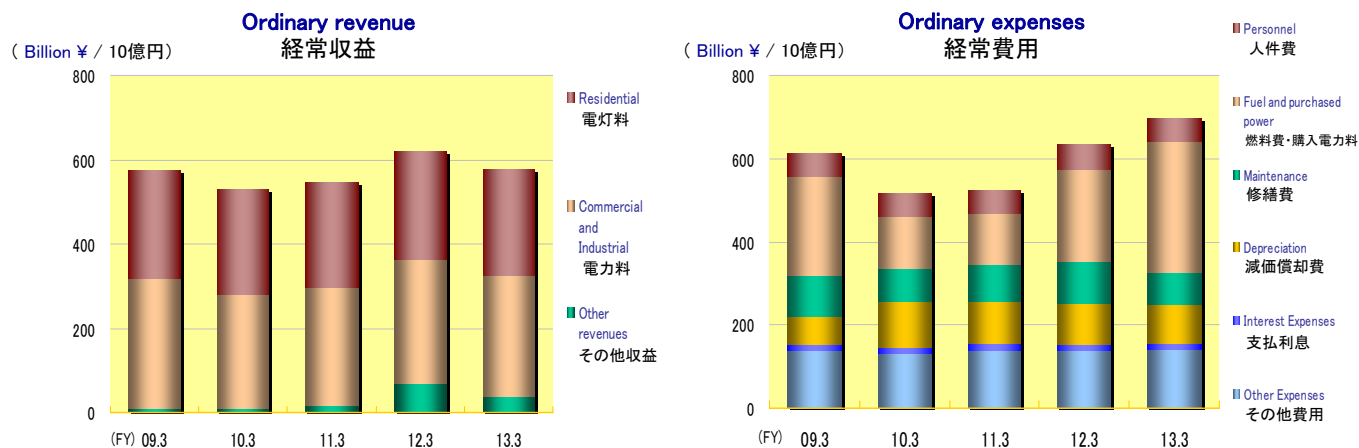
[Non-Consolidated 個別データ] (Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Operating revenue 売上高	573,473	526,894	546,080	615,756	559,349
Operating income/loss 営業損益	△ 22,354	26,824	38,553	△ 1,887	△ 120,075
Ordinary income/loss 経常損益	△ 36,550	13,203	24,450	△ 14,691	△ 118,670
Net income/loss 当期純損益	△ 26,197	5,379	9,379	△ 74,544	△ 120,083

2. Financial Highlights

財務ハイライト

■ Non-Consolidated Comparison Statement of Revenue and Expenditure 個別収支比較表



(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Ordinary revenue 経常収益					
Residential 電灯料	259,065	247,619	250,412	257,115	253,967
Commercial and Industrial 電力料	307,912	270,862	280,076	294,026	286,553
Other revenues その他収益	8,587	10,826	18,175	67,661	38,594
Total ordinary revenue 合計	575,565	529,308	548,664	618,803	579,114
Ordinary expenses 経常費用					
Personnel 人件費	53,734	56,471	55,275	58,605	58,051
Fuel and purchased power 燃料費・購入電力料	238,581	124,080	121,296	221,499	314,914
Maintenance 修繕費	99,430	80,817	91,047	101,867	76,452
Depreciation 減価償却費	68,318	108,796	102,240	99,233	92,047
Interest expenses 支払利息	14,173	15,092	14,475	13,933	15,006
Other Expenses その他費用	137,877	130,847	139,878	138,355	141,313
Total ordinary expenses 合計	612,116	516,105	524,214	633,495	697,785
Ordinary income/loss 経常損益	△36,550	13,203	24,450	△14,691	△ 118,670
Provision or reversal of reserve for fluctuation in water levels 濁水準備金引当又は取崩し	△5,053	3,612	4,357	4,895	1,413
Extraordinary loss 特別損失	4,701	-	4,923	-	-
Income taxes 法人税等	△10,000	4,211	5,790	54,956	-
Net income /loss 当期純損益	△26,197	5,379	9,379	△74,544	△ 120,083

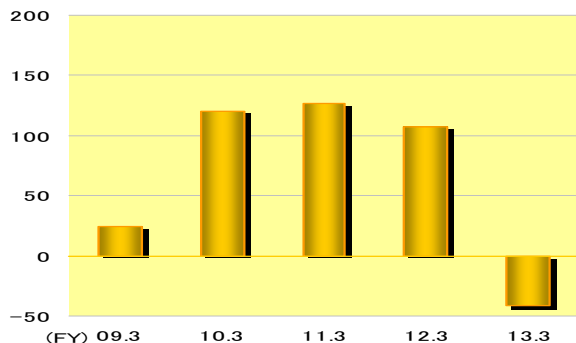
2. Financial Highlights

財務ハイライト

■ Outline of Consolidated Cash Flows 連結キャッシュ・フロー

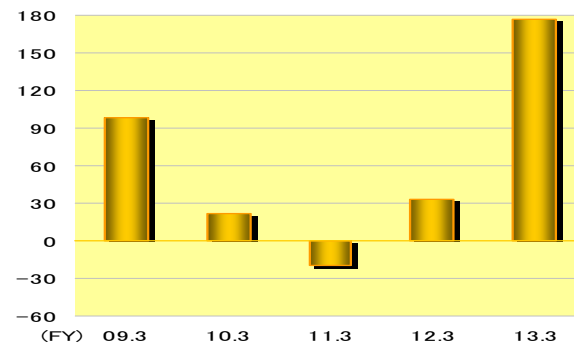
Cash Flows from Operating Activities

(Billion ¥ / 10億円) 営業活動によるキャッシュ・フロー



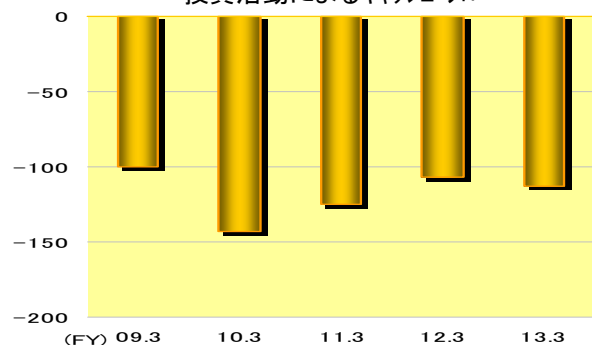
Cash Flows from Financing Activities

(Billion ¥ / 10億円) 財務活動によるキャッシュ・フロー



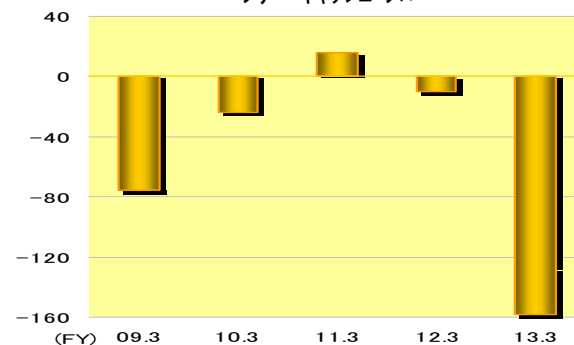
Cash Flows from Investing Activities

(Billion ¥ / 10億円) 投資活動によるキャッシュ・フロー



Free Cash Flows

(Billion ¥ / 10億円) フリー・キャッシュ・フロー



(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Net Cash Provided by (used in) Operating Activities 営業活動によるキャッシュ・フロー	24,783	120,314	126,535	106,941	△ 41,215
Net Cash Provided by (used in) Investing Activities 投資活動によるキャッシュ・フロー	△ 100,167	△ 143,423	△ 125,348	△ 107,282	△ 113,125
Purchases of noncurrent assets 固定資産の取得による支出	△ 100,264	△ 144,169	△ 110,582	△ 107,932	△ 117,264
Net Cash Provided by (used in) Financing Activities 財務活動によるキャッシュ・フロー	98,170	21,688	△ 19,231	32,977	176,809
Free Cash Flows フリー・キャッシュ・フロー	△ 75,481	△ 23,855	15,952	△ 991	△ 158,479

* Free Cash Flows=(Net Cash Provided by (used in) Operating Activities)-(Purchases of noncurrent assets)
フリー・キャッシュ・フロー=(営業活動によるキャッシュ・フロー)-(固定資産の取得による支出)

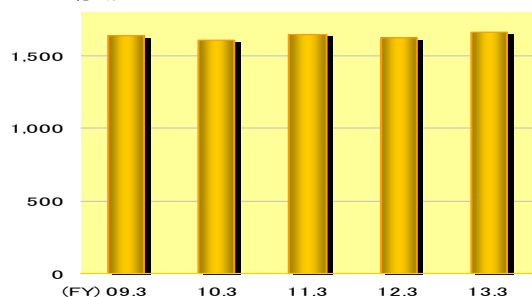
3. Consolidated Financial Information

連結財務情報

Consolidated Financial Data 連結財務データ

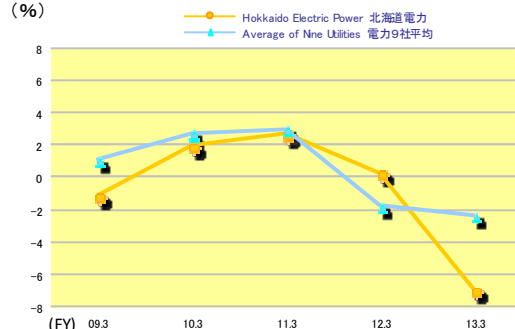
Total Assets
総資産

(Billion ¥ / 10億円)



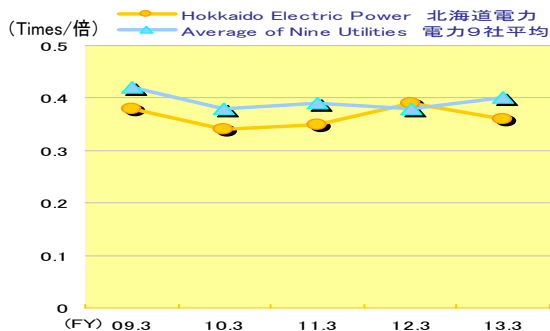
ROA (Return on Assets)
総資産営業利益率

(%)



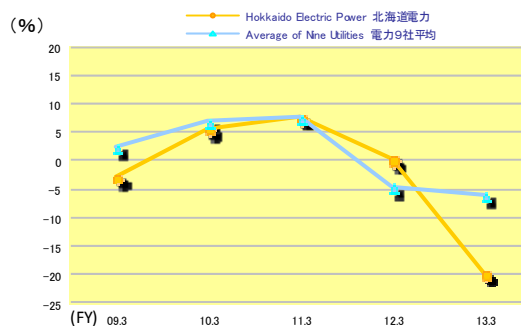
Asset Turnover
総資産回転率

(Times/倍)



ROS (Return on Sales)
売上高営業利益率

(%)



FY 会計年度	09.3	10.3	11.3	12.3	13.3
Total Assets (Billion ¥) 総資産 (10億円)	1,635.0	1,607.0	1,641.5	1,618.8	1,660.7
ROA (Return on Assets) (%) 総資産営業利益率 (%)	△1.1	2.0	2.7	0.2	△ 7.0
[Average of Nine Utilities 電力9社平均]	[1.1]	[2.7]	[3.0]	[△1.8]	[△2.4]
Asset Turnover (Times) 総資産回転率(倍)	0.38	0.34	0.35	0.39	0.36
[Average of Nine Utilities 電力9社平均]	[0.42]	[0.38]	[0.39]	[0.38]	0.40
ROS (Return on Sales) (%) 売上高営業利益率 (%)	△ 2.9	5.8	7.6	0.4	△ 19.8
[Average of Nine Utilities 電力9社平均]	[2.5]	[7.0]	[7.7]	[△4.7]	[△6.0]

* ROA=Operating income/Averaged total assets 営業利益/期首期末平均総資産

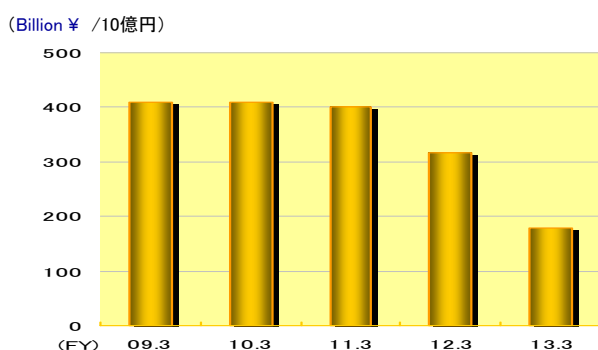
* ROS=Operating income /Operating revenues 営業利益/売上高

3. Consolidated Financial Information

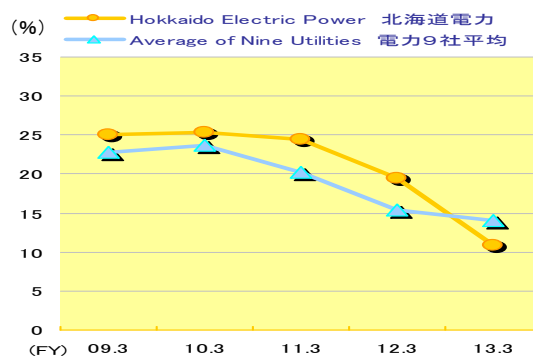
連結財務情報

Consolidated Financial Data 連結財務データ

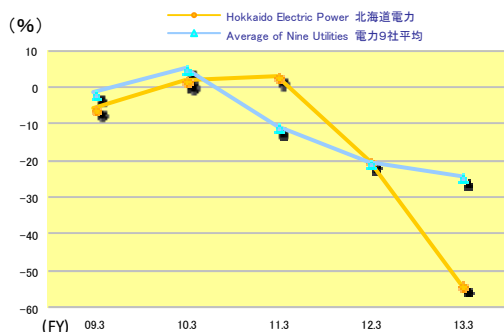
Total Shareholders' Equity
自己資本



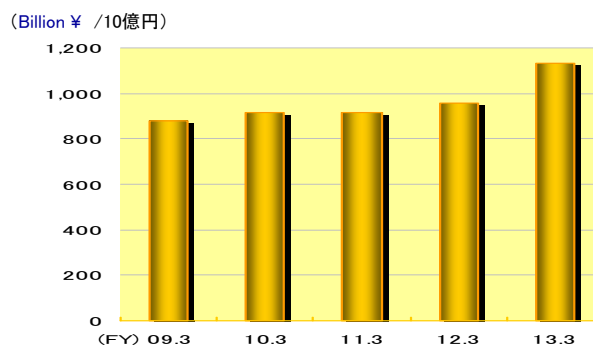
Shareholders' Equity Ratio
自己資本比率



ROE (Return on Equity)
自己資本当期利益率



Interest-Bearing Debt
有利子負債残高



FY 会計年度	09.3	10.3	11.3	12.3	13.3
Total Shareholders' Equity (Billion ¥) 自己資本 (10億円)	410.0	408.5	399.9	316.2	179.0
Shareholders' Equity Ratio (%) 自己資本比率 (%)	25.1	25.4	24.4	19.5	10.8
[Average of Nine Utilities 電力9社平均]	[22.8]	[23.7]	[20.2]	[15.4]	[14.0]
ROE (Return on Equity) (%) 自己資本当期利益率 (%)	△5.6	1.9	3.0	△20.1	△ 53.6
[Average of Nine Utilities 電力9社平均]	[△1.2]	[5.4]	[△10.8]	[△20.5]	[△24.3]
Interest-Bearing Debt (Billion ¥) 有利子負債残高 (10億円)	880.1	913.7	914.7	958.3	1,134.7

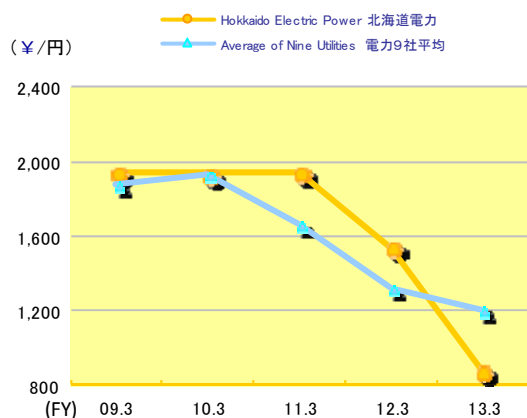
3. Consolidated Financial Information

連結財務情報

Consolidated Financial Data 連結財務データ

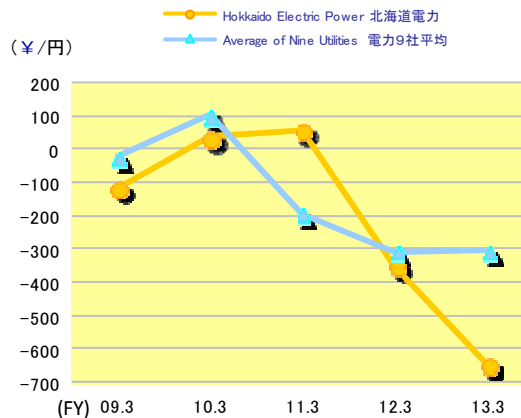
BPS (Book-value Per Share)

1株当り純資産



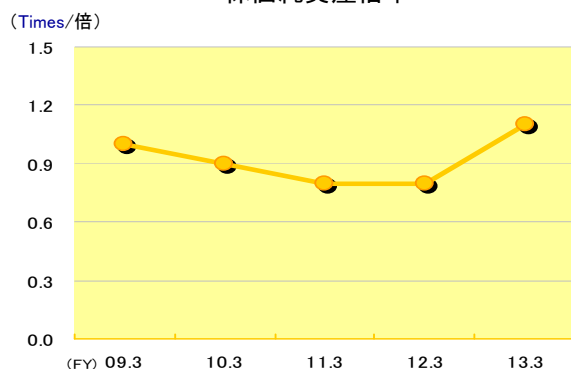
EPS (Earnings Per Share)

1株当り当期純利益



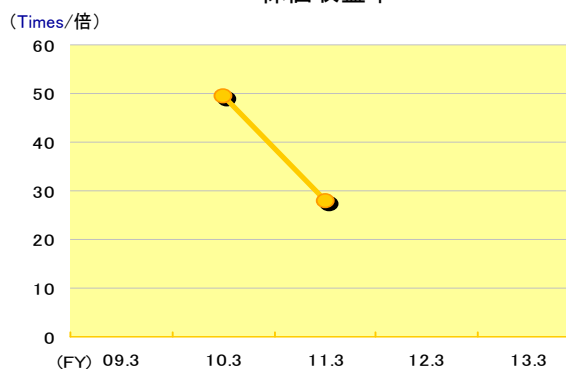
PBR (Price Book-value Ratio)

株価純資産倍率



PER (Price Earnings Ratio)

株価収益率



FY 会計年度	09.3	10.3	11.3	12.3	13.3
BPS (Book-value Per Share) (¥)					
1株当り純資産 (円)	1,947.01	1,939.92	1,945.50	1,538.44	871.17
[Average of Nine Utilities 電力9社平均]	[1,880.41]	[1,933.82]	[1,665.56]	[1,322.20]	[1,201.31]
PBR (Price Book-value Ratio) (Times)					
株価純資産倍率 (倍)	1.0	0.9	0.8	0.8	1.1
EPS (Earnings Per Share) (¥)					
1株当り当期純利益 (円)	△114.44	36.37	58.10	△350.55	△646.08
[Average of Nine Utilities 電力9社平均]	[△24.10]	[102.75]	[△193.86]	[△306.80]	[△306.16]
PER (Price Earnings Ratio) (Times)					
株価収益率 (倍)	-	49.3	27.8	-	-

3. Consolidated Financial Information

連結財務情報

■ Condensed Consolidated Balance Sheets
連結貸借対照表の要旨

(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Assets 資産の部					
Noncurrent Assets 固定資産	1,506,488	1,491,500	1,532,282	1,483,229	1,480,925
Electric utility plant and equipment 電気事業固定資産	890,215	1,117,755	1,098,443	1,057,514	1,040,508
Other noncurrent assets その他の固定資産	50,021	48,422	47,036	46,539	53,522
Construction in progress 固定資産仮勘定	354,125	89,919	115,336	143,692	153,255
Nuclear fuel 核燃料	76,204	79,325	84,585	95,517	111,625
Investments and other assets 投資その他の資産	135,921	156,078	186,981	139,966	122,014
Current assets 流動資産	128,534	115,526	109,178	135,621	179,814
Total assets 合計	1,635,023	1,607,027	1,641,561	1,618,850	1,660,740
Liabilities and Net Assets 負債及び純資産の部					
Noncurrent liabilities 固定負債	975,879	948,451	986,859	1,043,372	1,184,361
Bonds payable 社債	543,789	553,792	569,121	529,124	524,127
Long-term loans payable 長期借入金	230,597	196,662	194,100	299,621	448,673
Provision for retirement benefits 退職給付引当金	78,163	70,520	59,202	50,660	46,706
Provision for reprocessing of irradiated nuclear fuel 使用済燃料再処理等引当金	69,185	69,286	70,873	70,875	65,874
Provision for preparation of the reprocessing of irradiated nuclear fuel 使用済燃料再処理等準備引当金	3,202	4,930	7,179	7,827	8,183
Provision for decommissioning of nuclear power units 原子力発電施設解体引当金	41,266	44,308	-	-	-
Reserve for loss on liquidation of affiliates 関係会社事業整理損失引当金	3,145	3,137	3,204	-	-
Asset retirement obligations 資産除去債務	-	-	77,636	79,439	82,407
Deferred tax liabilities 繰延税金負債	-	-	-	547	897
Other その他	6,529	5,814	5,541	5,274	7,490
Current liabilities 流動負債	236,668	233,529	233,498	232,840	269,204
Reserve for fluctuations in water levels 渴水準備引当金	2,492	6,104	10,461	15,357	16,771
Shareholders' equity 株主資本	408,910	404,986	397,286	314,932	176,967
Valuation and translation adjustments その他包括利益累計額	1,141	3,572	2,683	1,342	2,122
Minority interests 少数株主持分	9,931	10,384	10,771	11,005	11,312
Total Liabilities and Net Assets 合計	1,635,023	1,607,027	1,641,561	1,618,850	1,660,740

3. Consolidated Financial Information

連結財務情報

■ Condensed Consolidated Statements of Income
連結損益計算書の要旨

(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Operating revenue 営業収益	594,559	549,305	566,272	634,439	582,990
Electric utility operating revenue 電気事業営業収益	572,152	525,587	544,748	614,419	557,792
Other business operating revenue その他事業営業収益	22,407	23,718	21,524	20,019	25,197
Operating expenses 営業費用	611,715	517,611	523,074	631,956	698,483
Electric utility operating expenses 電気事業営業費用	592,054	496,486	504,160	614,509	676,667
Other business operating expenses その他事業営業費用	19,661	21,124	18,913	17,446	21,815
Operating income (loss) 営業損益	△17,155	31,694	43,198	2,482	△ 115,493
Non-operating income 営業外収益	2,776	2,971	3,026	4,213	5,814
Non-operating expenses 営業外費用	17,103	16,877	16,936	16,365	18,505
Ordinary income (loss) 経常損益	△31,482	17,788	29,287	△9,669	△ 128,184
Provision or reversal of reserve for fluctuations in water levels 濁水準備金引当又は取崩し	△5,053	3,612	4,357	4,895	1,413
Extraordinary loss 特別損失	4,737	-	4,923	-	-
Income (loss) before income taxes 税金等調整前当期純損益	△31,165	14,176	20,007	△14,565	△ 129,598
Income taxes-current 法人税, 住民税及び事業税	1,949	1,462	1,426	1,768	2,296
Income taxes for prior periods 過年度法人税等	681	-	-	-	-
Income taxes-deferred 法人税等調整額	△10,501	4,478	6,096	55,382	477
Income before minority interests 少数株主損益調整前当期純利益	-	-	12,484	△71,716	△ 132,373
Minority interests in income 少数株主利益	810	575	502	350	446
Net income (loss) 当期純損益	△24,106	7,658	11,982	△72,066	△ 132,819

3. Consolidated Financial Information

連結財務情報

■ Condensed Consolidated Statements of Cash Flows (1/2)

連結キャッシュ・フロー計算書の要旨(1/2)

(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Net Cash provided by (used in) Operating Activities					
営業活動によるキャッシュ・フロー					
Income (loss) before income taxes 税金等調整前当期純損益	△31,165	14,176	20,007	△ 14,565	△ 129,598
Depreciation and amortization 減価償却費 Amortization of nuclear fuel 核燃料減損額	74,197 3,444	114,484 6,716	107,676 9,216	104,590 5,224	97,572 -
decommissioning costs of nuclear power units 原子力発電施設解体費	-	-	4,058	2,425	964
Loss on adjustment for changes of accounting standard for asset retirement obligations 資産除去債務会計基準の適用に伴う影響額	-	-	4,923	-	-
Loss on retirement of noncurrent assets 固定資産除却損	3,031	2,292	3,034	-	2,412
Increase (decrease) in provision for retirement benefits 退職給付引当金の増減額	△9,822	△7,643	△ 11,317	△ 8,541	△ 5,804
Increase (decrease) in provision for reprocessing of irradiated nuclear fuel 使用済核燃料再処理等引当金の増減額	△2,876	-	-	-	△ 5,001
Increase (decrease) in provision for decommissioning costs of nuclear power units 原子力発電施設解体引当金の増減額	1,903	3,041	-	-	-
Increase (decrease) in reserve for fluctuation in water levels 濁水準備引当金の増減額	△5,053	3,612	4,357	4,895	1,413
Interest and dividends income 受取利息及び受取配当金	△1,000	△991	△ 1,250	△ 1,535	△ 1,595
Interest expenses 支払利息	14,532	15,375	14,664	14,068	15,080
Loss (gain) on valuation of securities 有価証券評価損益	4,737	-	-	-	-
Decrease (increase) in reserve fund for reprocessing of irradiated nuclear fuel 使用済燃料再処理等積立金の増減額	△4,655	△23,266	△ 24,714	-	5,062
Decrease(increase) in notes and accounts receivable-trade 受取手形及び売掛金の増減額(△は増加)	-	-	-	-	△ 2,931
Decrease (Increase) in inventories たな卸資産の増減額	-	-	△ 8,355	-	△ 8,823
Increase (decrease) in defined-contribution pension liability 確定拠出年金債務の増減額	△1,826	-	-	-	-
Increase (decrease) in trade notes and accounts payable 支払手形及び買掛金の増減額	△8,177	△1,688	5,413	10,052	4,261
Other, net その他	7,947	10,605	13,902	4,284	1,290
Subtotal 小計	45,217	136,715	141,614	120,900	△ 25,695
Interest and dividends income received 利息及び配当金の受取額	989	948	1,170	1,513	1,793
Interest expenses paid 利息の支払額	△13,902	△15,419	△ 14,895	△ 13,910	△ 15,001
Income taxes paid 法人税等の支払額	△7,520	△1,929	△ 1,354	△ 1,561	△ 2,311
Net cash provided by (used in) operating activities 営業活動によるキャッシュ・フロー	24,783	120,314	126,535	106,941	△ 41,215

(注)各年度の決算短債による。* Reference to Financial Release for each year

3. Consolidated Financial Information

連結財務情報

■ Condensed Consolidated Statements of Cash Flows (2/2)

連結キャッシュ・フロー計算書の要旨(2/2)

(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Net Cash provided by (used in) investing activities	投資活動によるキャッシュ・フロー				
Purchase of noncurrent assets 固定資産の取得による支出	△ 100,264	△ 144,169	△ 110,582	△ 107,932	△ 117,264
Payments of investment and loans receivable 投融資による支出	△ 19,600	△ 23,334	△ 34,592	△ 11,944	△ 20,037
Collection of investment and loans receivable 投融資の回収による収入	19,320	23,167	19,072	11,629	23,260
Other, net その他	377	912	753	965	915
Net Cash provided by (used in) investing activities	△ 100,167	△ 143,423	△ 125,348	△ 107,282	△ 113,125
Net Cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー				
Proceeds from issuance of bonds 社債の発行による収入	149,525	59,809	59,808	-	79,805
Redemption of bonds 社債の償還による支出	△ 20,000	△ 30,000	△ 50,000	△ 44,674	△ 40,000
Proceeds from long-term loans payable 長期借入れによる収入	21,000	22,000	30,600	139,700	173,000
Repayment of long-term loans payable 長期借入金の返済による支出	△ 26,739	△ 17,941	△ 55,738	△ 33,158	△ 34,329
Increase in short-term loans payable 短期借入れによる収入	253,973	209,282	237,166	195,346	182,574
Decrease in short-term loans payable 短期借入金の返済による支出	△ 248,618	△ 213,678	△ 236,084	△ 194,574	△ 178,195
Proceeds from issuance of commercial papers コマーシャル・ペーパーの発行による収入	97,000	139,000	182,000	171,000	79,000
Redemption of commercial papers コマーシャル・ペーパーの償還による支出	△ 115,000	△ 135,000	△ 167,000	△ 190,000	△ 79,000
Purchase of treasury stock 自己株式の取得による支出	-	-	△ 9,307	-	-
Cash dividends paid 配当金の支払額	△ 12,645	△ 11,576	△ 10,395	△ 10,272	△ 5,167
Other, net その他	△ 324	△ 205	△ 281	△ 389	△ 877
Net Cash provided by (used in) financing activities	98,170	21,688	△ 19,231	32,977	176,809
Net increase (decrease) in cash and cash equivalents	22,786	△ 1,420	△ 18,044	32,636	22,467
Cash and cash equivalents at beginning of period 現金及び現金同等物の期首残高	17,634	40,421	39,001	20,956	53,593
Increase in cash and cash equivalents from newly consolidated subsidiaries 新規連結に伴う現金及び現金同等物の増加額	-	-	-	-	1,295
Cash and cash equivalents at end of period 現金及び現金同等物の期末残高	40,421	39,001	20,956	53,593	77,357

(注) 各年度の決算短信による。* Reference to Financial Release for each year

3. Consolidated Financial Information

連結財務情報

■ Business Segment Information セグメント情報

(Million ¥ / 百万円)

	09.3	10.3	11.3	12.3	13.3		
Electric 電気事業	Sales to customers 外部顧客に対する売上高	572,152	525,587	544,748	614,419	557,792	
	Intersegment sales セグメント間の内部売上高又は振替高	870	838	831	830	1,048	
	Total operating revenue 売上高 計	573,022	526,425	545,579	615,250	558,840	
	Operating expenses 営業費用	595,662	499,535	-	-	-	
	Operating income セグメント利益	△ 22,639	26,889	38,585	△ 1,822	△ 120,083	
	Assets セグメント資産	1,571,729	1,543,486	1,581,817	1,560,335	1,610,364	
	Depreciation and amortization 減価償却費	69,060	109,511	103,030	100,044	92,714	
	Capital investments 有形固定資産及び無形固定資産の増加額	105,100	111,214	89,592	88,918	88,533	
	Other その他の事業	Sales to customers 外部顧客に対する売上高	22,407	23,718	21,524	20,019	25,197
		Intersegment sales セグメント間の内部売上高又は振替高	77,289	75,938	80,182	82,869	98,571
Total operating revenue 売上高 計		99,696	99,656	101,707	102,889	123,768	
Operating expenses 営業費用		94,714	95,423	-	-	-	
Operating income セグメント利益		4,982	4,232	4,262	4,213	4,027	
Assets セグメント資産		96,300	95,757	92,842	96,227	110,509	
Depreciation and amortization 減価償却費		6,221	5,978	5,722	5,533	5,903	
Capital investments 有形固定資産及び無形固定資産の増加額		4,531	4,641	5,423	6,604	10,191	
Eliminations 調整額		Sales to customers 外部顧客に対する売上高	-	-	-	-	-
		Intersegment sales セグメント間の内部売上高又は振替高	△ 78,159	△ 76,776	△ 81,014	△ 83,700	△ 99,619
	Total operating revenue 売上高 計	△ 78,159	△ 76,776	△ 81,014	△ 83,700	△ 99,619	
	Operating expenses 営業費用	△ 78,661	△ 77,347	-	-	-	
	Operating income セグメント利益	501	571	350	92	562	
	Assets セグメント資産	△ 33,006	△ 32,216	△ 33,099	△ 37,712	△ 60,133	
	Depreciation and amortization 減価償却費	△ 1,084	△ 1,004	△ 1,076	△ 987	△ 1,045	
	Capital investments 有形固定資産及び無形固定資産の増加額	△ 738	△ 825	△ 822	△ 808	△ 676	
	Consolidated 連結損益 計算書 計上額	Sales to customers 外部顧客に対する売上高	594,559	549,305	566,272	634,439	582,990
		Intersegment sales セグメント間の内部売上高又は振替高	-	-	-	-	-
Total operating revenue 売上高 計		594,559	549,305	566,272	634,439	582,990	
Operating expenses 営業費用		611,715	517,611	-	-	-	
Operating income セグメント利益		△ 17,155	31,694	43,198	2,482	△ 115,493	
Assets セグメント資産		1,635,023	1,607,027	1,641,561	1,618,850	1,660,740	
Depreciation and amortization 減価償却費		74,197	114,484	107,676	104,590	97,572	
Capital investments 有形固定資産及び無形固定資産の増加額		108,892	115,029	94,192	94,714	98,048	

* "Operating expenses" for 11.3 or after is not disclosed. 11年3月期以降の営業費用は公表していない。

3. Consolidated Financial Information

連結財務情報

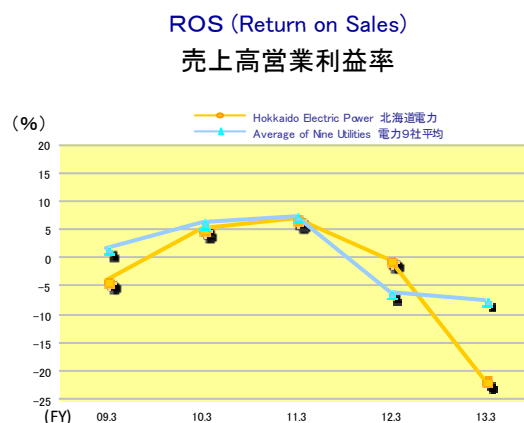
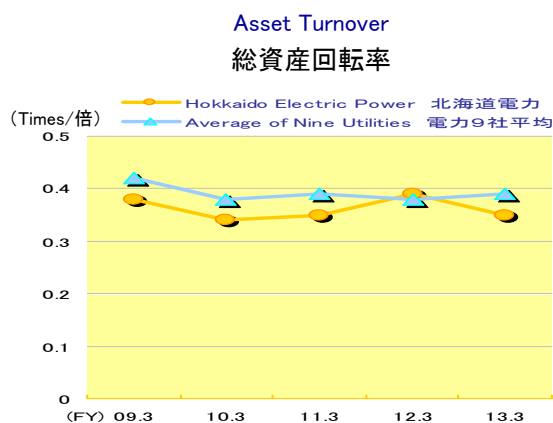
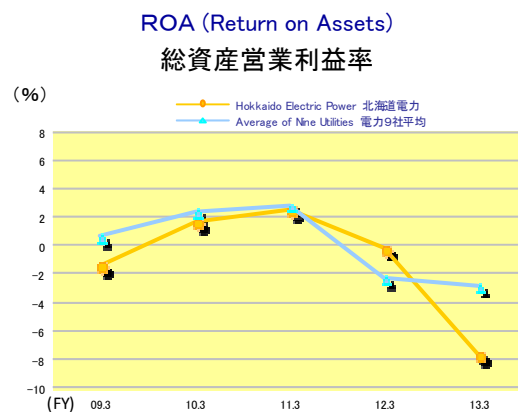
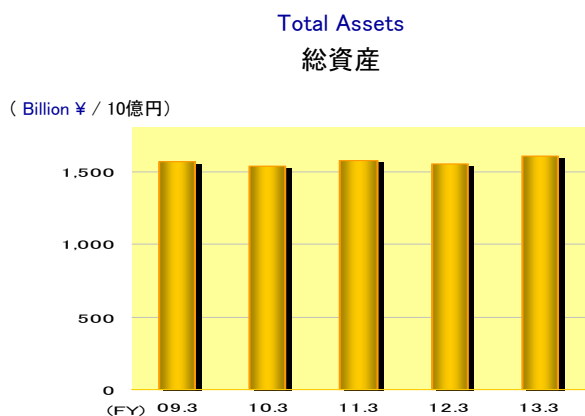
Consolidated Subsidiaries and Affiliates 連結対象会社

As of September 30, 2013 2013年9月30日現在

Consolidated subsidiaries 連結子会社	
Company 会社名	Principal Business 主な事業内容
Hokkai Electrical Construction 北海電気工事(株)	Electrical and telecommunications works, civil engineering and construction, piping, air-conditioning and water supply / drainage facility works, disaster prevention / security equipment works 電気・電気通信工事、土木・建築工事、管・空調・給排水設備工事、防災・防犯設備工事
Hokkaido Electric Meter Industry 北海道計器工業(株)	Maintenance, manufacture and sales of electricity meters, agency business of inspection, tests and installation of electric meters, machinery and equipment 電力量計の整備・製造・販売および検定代弁、電気計器・機器の試験、工事
HOKUDEN KOGYO 北電興業(株)	Advertising business in general, real estate leasing / management, civil engineering and construction, greening work, public bath-house business 広告事業全般、建物の賃貸借・管理、土木・建築工事、環境保全、温浴事業
Hokkaido Power Engineering 北海道パワーエンジニアリング(株)	Thermal power generation business, commissioned operations of thermal power stations, construction, maintenance, repair and operation of power generation facilities, and various types of plants, consulting services 火力発電事業、火力発電所の運営受託、発電設備ほか各種プラントの建設・補修・保守・運転およびコンサルティング
The Tomatoh Coal Center 苫東コールセンター(株)	Unloading, storage, and delivery of imported coal, marine transport agency business, customs clearance 海外炭の受入・保管および払出業務、海運代理店業、通関業
HOKUDEN ECO-ENERGY ほくでんエコエナジー(株)	Sales of electric power generated by hydroelectric, photovoltaic, wind and other sources, commissioned operation and maintenance of power generation facilities, and consulting services 水力発電、太陽光発電、風力発電等による電力販売、発電設備等の維持管理業務の受託、およびコンサルティング
Hokuden Service ほくでんサービス(株)	Consultation and after-sales services concerning housing electrification, proposals and execution of lightning energy conservation, business related to electricity meter inspection and electricity bill charging, design, investigation and maintenance of power distribution equipment 住宅電化に関するご相談・コンサルティング・アフターサービス、照明の省エネルギー提案・施工、電気料金に関する検針・集金、配電設備の設計・調査・保守業務
Hokkaido Telecommunication Network 北海道総合通信網(株)	Telecommunications services, such as Ethernet communications networks and Internet connections, installation, maintenance, supervision and consulting of information communications networks, sales of network-related machinery and equipment, security business イーサネット通信網・インターネット接続等の電気通信サービス、情報通信ネットワークの工事・保守・監視およびコンサルティング、ネットワーク関連機器販売、セキュリティビジネス
Hokuden Information Technology ほくでん情報テクノロジー(株)	Consulting, development, operation and management, and education regarding information processing systems, sales of information processing equipment and software, Internet data center services, other information processing-related services 情報処理システムのコンサルティング・開発・運用管理・教育、情報処理機器・ソフトウェアの販売、インターネットデータセンター事業、その他情報処理関連サービス
Affiliates accounted for by equity method 持分法適用会社	
Company 会社名	Principal Business 主な事業内容
Hokuden General Engineering Design & Consulting 北電総合設計(株)	Comprehensive construction consulting services in the fields of civil engineering, construction, electricity, environment and energy 土木・建築・電気・環境・エネルギーに関する総合建設コンサルタント
Hokuden Sports Fields (株)ほくでんスポーツフィールズ	Management of soccer clubs, soccer field rental, planning, hosting and operation of consigned seminars and events サッカークラブの運営、サッカーグラウンドのレンタル、セミナーやイベントの企画・開催および運営受託
HOKUDEN ASSOCIA (株)ほくでんアソシエ	Design, printing and bookbinding, production of closed captions, sales of novelty goods and gifts, sales of miscellaneous daily goods, foodstuffs, etc. デザイン・印刷・製本、放送字幕制作、ノベルティー・ギフト商品類の販売、日用雑貨・食料品等の販売

4. Non-Consolidated Financial Information 個別財務情報

■ Non-Consolidated Financial Data 個別財務データ



FY 会計年度	09.3	10.3	11.3	12.3	13.3
Total Assets (Billion ¥) 総資産 (10億円)	1,564.7	1,536.4	1,576.2	1,553.4	1,607.0
ROA (Return on Assets) (%) 総資産営業利益率 (%)	△1.5	1.7	2.5	△0.1	△7.6
[Average of Nine Utilities 電力9社平均]	[0.7]	[2.4]	[2.8]	[△2.3]	[△2.8]
Asset Turnover (Times) 総資産回転率 (回)	0.38	0.34	0.35	0.39	0.35
[Average of Nine Utilities 電力9社平均]	[0.42]	[0.38]	[0.39]	[0.38]	[0.39]
ROS (Return on Sales) (%) 売上高営業利益率 (%)	△3.9	5.1	7.1	△0.3	△21.5
[Average of Nine Utilities 電力9社平均]	[1.7]	[6.4]	[7.2]	[△6.1]	[△7.3]

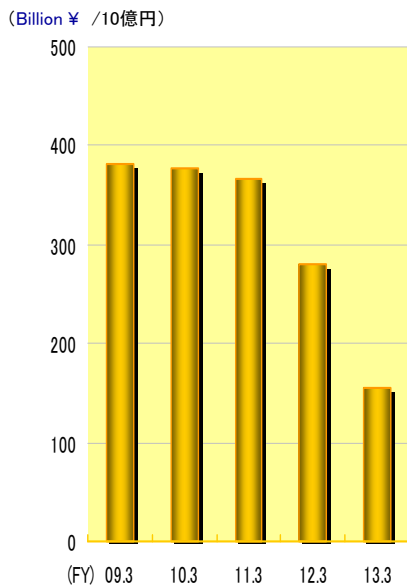
* ROA=Operating income/Averaged total assets 営業利益/期首期末平均総資産

* ROS=Operating income / Operating revenues 営業利益/売上高

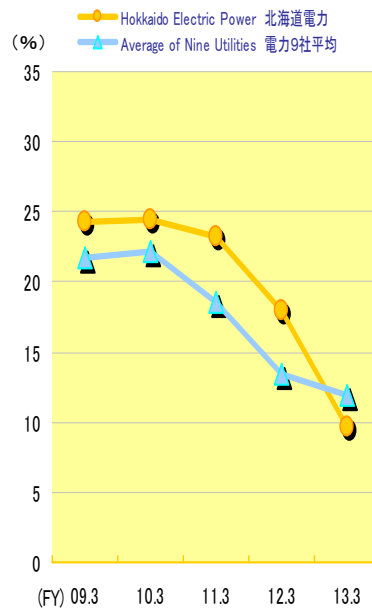
4. Non-Consolidated Financial Information 個別財務情報

■ Non-Consolidated Financial Data 個別財務データ

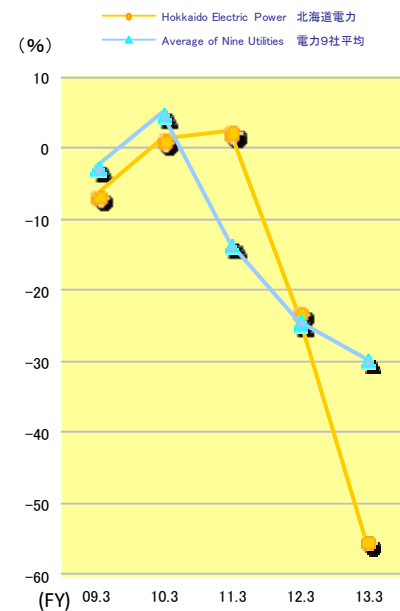
Total Shareholders' Equity
自己資本



Shareholders' Equity Ratio
自己資本比率



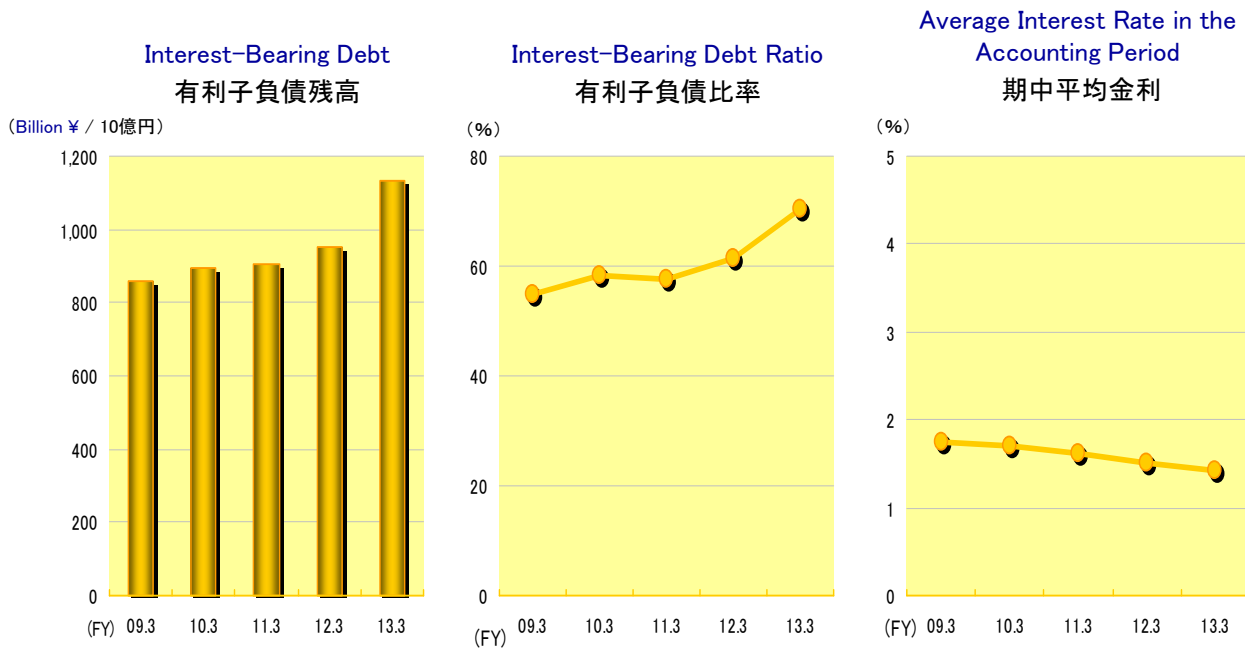
ROE (Return on Equity)
自己資本当期利益率



FY 会計年度	09.3	10.3	11.3	12.3	13.3
Total Shareholders' Equity (Billion ¥) 自己資本 (10億円)	380.9	377.1	365.9	279.7	155.2
Shareholders' Equity Ratio (%) 自己資本比率 (%)	24.3	24.5	23.2	18.0	9.7
[Average of Nine Utilities 電力9社平均]	[21.7]	[22.2]	[18.5]	[13.5]	[11.9]
ROE (Return on Equity) (%) 自己資本当期利益率 (%)	Δ6.5	1.4	2.5	Δ23.1	Δ55.2
[Average of Nine Utilities 電力9社平均]	[Δ2.5]	[4.9]	[Δ13.2]	[Δ24.2]	[Δ29.8]

4. Non-Consolidated Financial Information 個別財務情報

■ Non-Consolidated Financial Data 個別財務データ

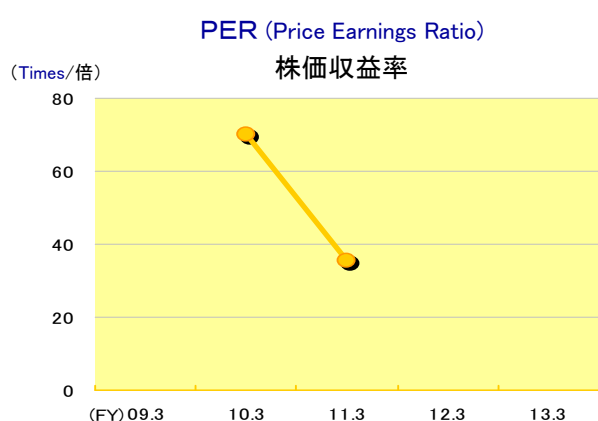
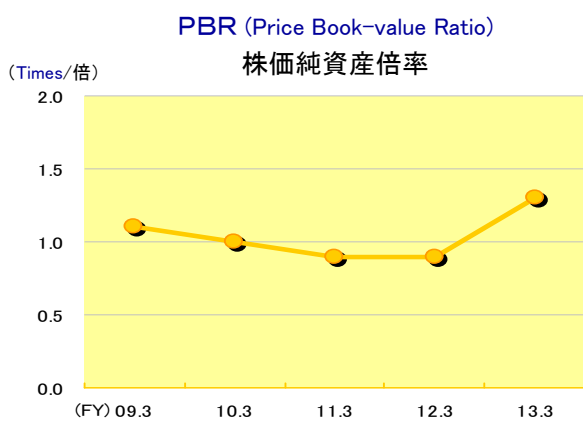
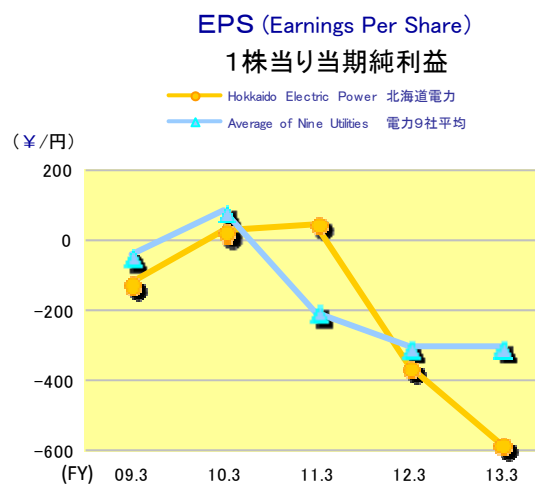
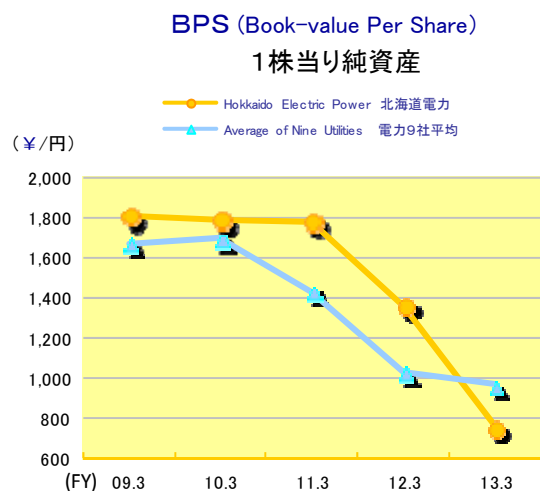


FY 会計年度	09.3	10.3	11.3	12.3	13.3
Interest-Bearing Debt (Billion ¥) 有利子負債残高 (10億円)	858.8	894.8	905.6	951.8	1,133.2
Interest-Bearing Debt Ratio (%) 有利子負債比率 (%)	54.9	58.2	57.5	61.3	70.5
Average Interest Rate in the Accounting 期中平均金利 (%)	1.74	1.71	1.62	1.50	1.43

* Interest-Bearing Debt Ratio = Interest-Bearing Debt (year-end) / Total assets (year-end)
有利子負債比率 = 有利子負債残高(期末) / 総資産(期末)

4. Non-Consolidated Financial Information 個別財務情報

■ Non-Consolidated Financial Data 個別財務データ



FY 会計年度	09.3	10.3	11.3	12.3	13.3
BPS (Book-value Per Share)(¥)					
1株当り純資産 (円)	1,808.84	1,790.79	1,779.97	1,360.74	755.41
[Average of Nine Utilities 電力9社平均]	[1,670.98]	[1,693.06]	[1,429.66]	[1,029.82]	[964.36]
PBR (Price Book-value Ratio) (Times)					
株価純資産倍率(倍)	1.1	1.0	0.9	0.9	1.3
EPS (Earnings Per Share) (¥)					
1株当り当期純利益 (円)	△124.37	25.54	45.48	△362.60	△584.13
[Average of Nine Utilities 電力9社平均]	[△42.89]	[82.20]	[△205.52]	[△304.95]	[△306.03]
PER (Price Earnings Ratio) (Times)					
株価収益率(倍)	-	70.2	35.5	-	-

4. Non-Consolidated Financial Information 個別財務情報

Condensed Non-Consolidated Balance Sheets

個別貸借対照表の要旨

(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Assets 資産の部					
Noncurrent Assets 固定資産	1,454,242	1,440,294	1,484,220	1,437,080	1,442,638
Electric Utility plant and equipment 電気事業固定資産	891,675	1,120,608	1,100,379	1,059,888	1,042,502
Other noncurrent assets その他の固定資産	2,969	2,877	2,724	2,532	3,445
Construction in progress 固定資産仮勘定	355,972	90,693	116,253	144,198	153,249
Nuclear fuel 核燃料	76,204	79,325	84,585	95,517	111,625
Investments and other assets 投資その他の資産	127,419	146,790	180,276	134,942	131,815
Current assets 流動資産	110,521	96,136	91,979	116,393	164,363
Total assets 合計	1,564,763	1,536,430	1,576,200	1,553,474	1,607,002
Liabilities and Net Assets 負債及び純資産の部					
Noncurrent liabilities 固定負債	959,443	933,282	974,427	1,033,619	1,173,178
Bonds payable 社債	543,789	553,792	569,121	529,124	524,127
Long-term loans payable 長期借入金	219,546	187,091	186,691	294,725	445,259
Lease obligations リース債務	-	-	3	2	1
Long-term debt to subsidiaries and affiliates 関係会社長期債務	497	820	1,067	1,631	1,793
Provision for retirement benefits 退職給付引当金	72,822	64,974	54,119	45,671	40,370
Provision for reprocessing of irradiated nuclear fuel 使用済燃料再処理等引当金	69,185	69,286	70,873	70,875	65,874
Provision for preparation of the reprocessing of 使用済燃料再処理等準備引当金	3,202	4,930	7,179	7,827	8,183
Provision for decommissioning of nuclear power units 原子力発電施設解体引当金	41,266	44,308	-	-	-
Reserve for loss on liquidation of affiliates 関係会社事業整理損失引当金	3,657	3,657	3,657	-	-
Asset retirement obligations 資産除去債務	-	-	77,636	79,439	82,407
Deferred tax liabilities 繰延税金負債	-	-	-	522	868
Other noncurrent liabilities 雑固定負債	5,476	4,422	4,076	3,798	4,291
Current liabilities 流動負債	221,876	219,891	225,373	224,755	261,760
Reserve for fluctuations in water levels 湯水準備引当金	2,492	6,104	10,461	15,357	16,771
Shareholders' equity 株主資本	379,901	373,698	363,394	278,564	153,334
Capital stock 資本金	114,291	114,291	114,291	114,291	114,291
Capital surplus 資本剰余金	21,174	21,174	21,174	21,174	21,174
Retained earnings 利益剰余金	253,306	247,097	246,069	161,240	36,011
Treasury stock 自己株式	△8,872	△8,866	△18,141	△18,142	△18,144
Valuation and translation adjustments 評価・換算差額等	1,050	3,454	2,543	1,177	1,958
Total liabilities and net assets 合計	1,564,763	1,536,430	1,576,200	1,553,474	1,607,002

4. Non-Consolidated Financial Information 個別財務情報

■ Condensed Non-Consolidated Statements of Income 個別損益計算書の要旨

(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Operating revenue 営業収益	573,473	526,894	546,080	615,756	559,349
Operating expenses 営業費用	595,828	500,070	507,526	617,643	679,425
Personnel 人件費	53,734	56,471	55,275	58,605	58,051
Fuel and Purchased power 燃料費・購入電力料	238,581	124,080	121,296	221,499	314,914
Depreciation 減価償却費	68,318	108,796	102,240	99,233	92,047
Maintenance 修繕費	99,430	80,817	91,047	101,867	76,452
Taxes other than income taxes 諸税(法人税を除く)	32,310	31,889	34,849	34,769	32,241
Other operating expenses その他営業費用	103,452	98,015	102,817	101,667	105,718
Operating income (loss) 営業損益	△22,354	26,824	38,553	△1,887	△120,075
Non-operating income 営業外収益	2,092	2,413	2,584	3,047	19,765
Non-operating expenses 営業外費用	16,288	16,034	16,687	15,851	18,359
Interest expenses 支払利息	14,173	15,092	14,475	13,933	15,006
Other non-operating expenses その他営業外費用	2,114	942	2,212	1,918	3,353
Ordinary income (loss) 経常損益	△36,550	13,203	24,450	△14,691	△118,670
Provision or reversal of reserve for fluctuation in water levels 濁水準備金引当又は取崩し	△5,053	3,612	4,357	4,895	1,413
Extraordinary loss 特別損失	4,701	-	4,923	-	-
Income (loss) before income taxes 税引前当期純損益	△36,198	9,591	15,169	△19,587	△120,083
Income taxes-current 法人税及び住民税	-	-	-	-	-
Income taxes for prior periods 過年度法人税等	552	-	-	-	-
Income taxes-deferred 法人税等調整額	△10,552	4,211	5,790	54,956	-
Net income (loss) 当期純損益	△26,197	5,379	9,379	△74,544	△120,083

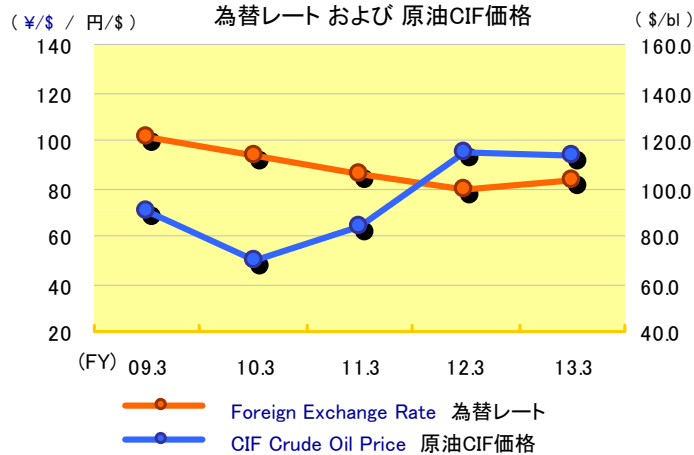
4. Non-Consolidated Financial Information 個別財務情報

Major Factors 主要諸元

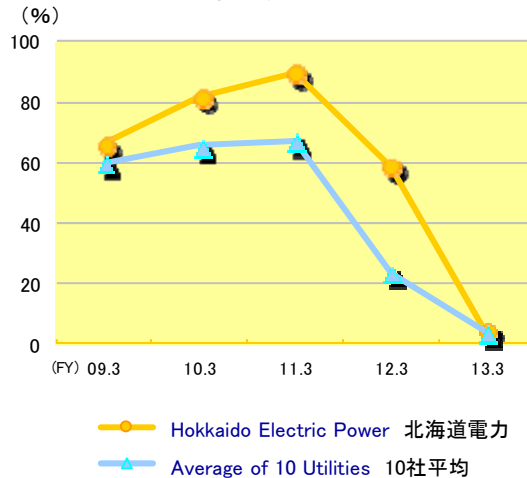
FY 会計年度	09.3	10.3	11.3	12.3	13.3
Foreign Exchange Rate (¥/\$) 為替レート (円/\$)	101	93	86	79	83
CIF Crude Oil Price (\$/bl) 原油CIF価格 (\$/bl)	90.3	69.3	84.3	114.2	113.9
Nuclear Capacity Ratio (%) 原子力設備利用率 (%) [Average of 10 Utilities 10社平均]	66.2 [60.0]	81.9 [65.7]	89.7 [67.3]	58.6 [23.7]	4.3 [3.9]
Water Flow Ratio (%) 出水率 (%)	80.5	108.0	112.9	111.6	99.8

* “10 utilities” includes The Japan Atomic Power Company.
「10社平均」には日本原子力発電(株)を含む

Foreign Exchange Rate and CIF Crude Oil Price
為替レートおよび原油CIF価格



Nuclear Capacity Ratio 原子力設備利用率



Sensitivity Factors (FY 13.3) 主要諸元の収支影響額 (2013年3月期)

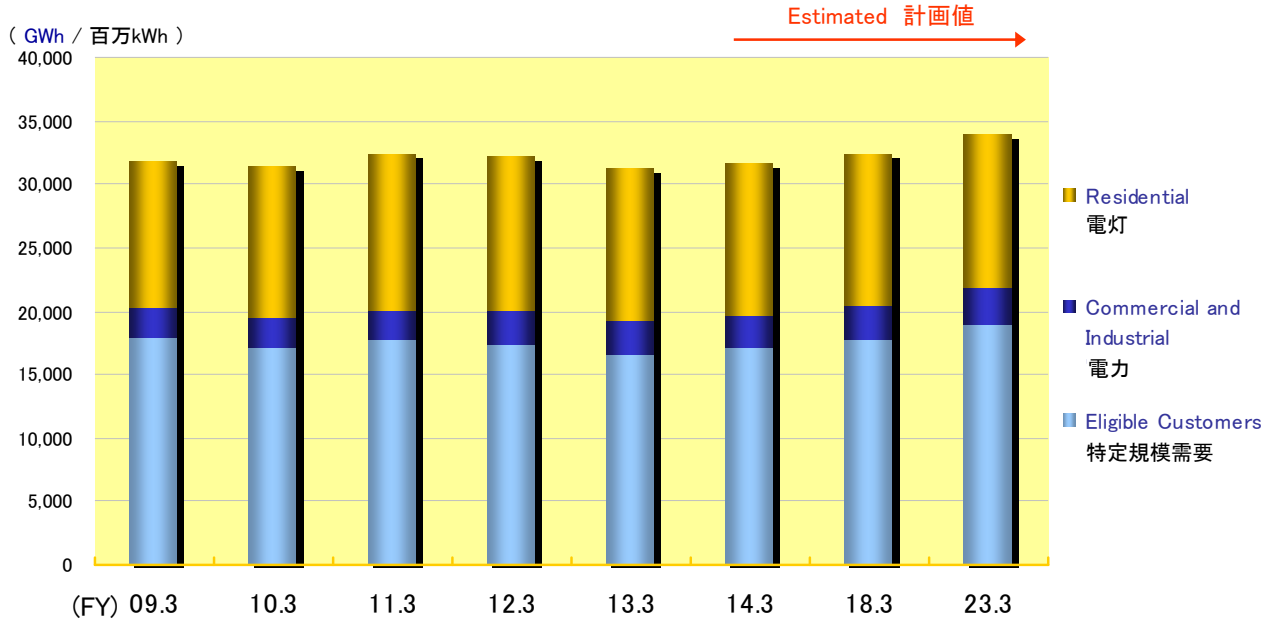
(Billion ¥ / 10億円)

Foreign Exchange Rate (¥/\$) 為替レート (円/\$)	[per 1¥/\$, 1円/\$ 当り]	2.5
CIF Crude Oil Price (\$/bl) 原油CIF価格 (\$/bl)	[per 1\$/bl, 1\$/bl 当り]	1.4
Nuclear Capacity Ratio (%) 原子力設備利用率 (%)	[per 1%, 1% 当り]	2.1
Interest (%) 金利 (%)	[per 1%, 1% 当り]	2.3
Water Flow Ratio (%) 出水率 (%)	[per 1%, 1% 当り]	0.5

5. Electricity Demand and Supply

電力需要・供給

Electricity Sales 販売電力量



(GWh / 百万kWh)

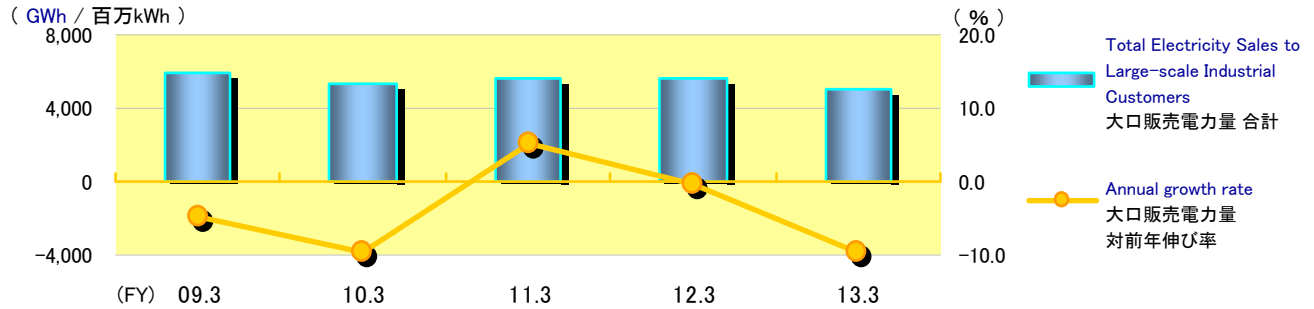
Estimated 計画値 →

FY 会計年度	09.3	10.3	11.3	12.3	13.3	14.3	18.3	23.3
Residential 電 灯	11,639	11,875	12,124	12,078	11,818	11,935	12,046	12,175
Commercial and Industrial 電 力	2,258	2,368	2,507	2,651	2,696	2,596	2,760	2,941
Subtotal 電灯・電力 計	13,897	14,243	14,631	14,729	14,514	14,531	14,806	15,116
Eligible Customers 特定規模需要	17,942	17,208	17,671	17,416	16,670	17,117	17,666	18,925
Total 合 計	31,839	31,451	32,302	32,145	31,184	31,648	32,472	34,041
Annual Growth Rate (%) 対前年伸び率 (%)	△1.9	△1.2	2.7	△0.5	△3.0	1.5	-	-
Number of Customers (year-end, thousands) 電灯・電力契約口数 (期末, 千口)	3,974	3,993	4,008	4,029	4,043	-	-	-

5. Electricity Demand and Supply

電力需要・供給

Electricity Sales to Large-scale Industrial Customers 大口電力産業別販売電力量



(GWh / 百万kWh)

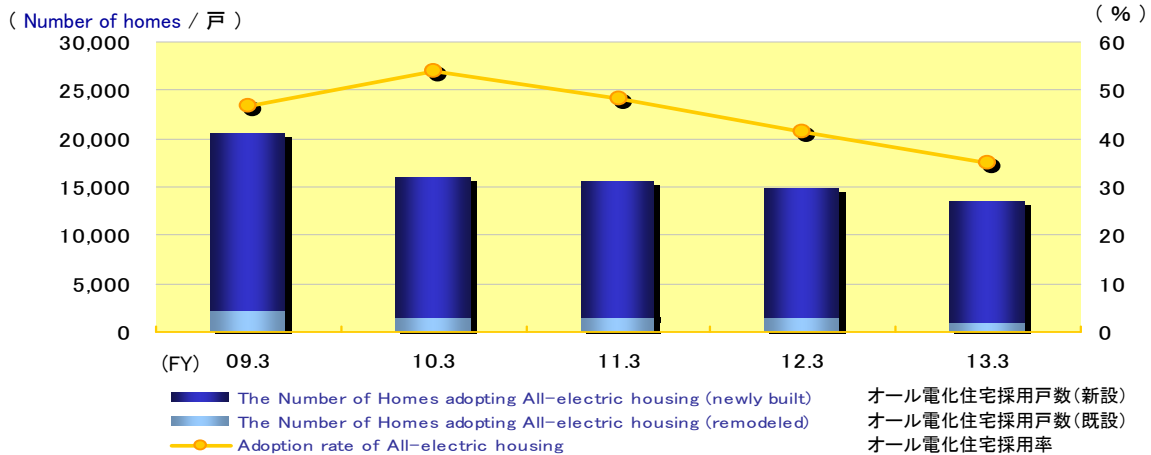
FY 会計年度	9.3	10.3	11.3	12.3	13.3	構成比 composition
Mining 鉱業	68 [2.4]	80 [18.2]	83 [3.7]	87 [4.6]	91 [4.3]	1.8% <0.3%>
Manufacturing Industries 製造業						
Foodstuffs 食料品	1,074 [3.1]	1,080 [0.6]	1,115 [3.2]	1,131 [1.5]	1,151 [1.7]	22.8% <6.6%>
Pulp and Paper 紙・パルプ	1,096 [△6.6]	820 [△25.1]	849 [3.5]	791 [△6.8]	574 [△27.4]	11.4% <3.2%>
Chemicals 化学	322 [△3.0]	309 [△4.1]	277 [△10.2]	264 [△4.7]	276 [4.3]	5.5% <9.9%>
Oil 石油	16 [160.9]	9 [△43.6]	21 [137.6]	27 [29.0]	21 [△20.5]	0.4% <0.8%>
Ceramics 窯業・土石	59 [△44.5]	103 [72.9]	131 [27.5]	153 [17.1]	88 [△42.3]	1.8% <4.2%>
Iron and Steel 鉄鋼	953 [△6.3]	714 [△25.1]	862 [20.9]	910 [5.4]	713 [△21.6]	14.2% <13.5%>
Nonferrous Metals 非鉄金属	157 [△12.4]	163 [4.1]	183 [12.0]	149 [△18.6]	109 [△27.1]	2.2% <5.7%>
Machinery 機械	678 [△8.6]	622 [△8.2]	653 [4.9]	652 [△0.1]	641 [△1.7]	12.7% <25.9%>
Other Manufacturing 製造その他	429 [△7.0]	406 [△5.4]	420 [3.5]	419 [△0.4]	412 [△1.5]	8.2% <12.9%>
Others その他	1,021 [△2.5]	998 [△2.3]	989 [△0.9]	984 [△0.5]	962 [△2.2]	19.0% <17.0%>
Total 合計	5,873 [△4.8]	5,304 [△9.7]	5,583 [5.3]	5,567 [△0.3]	5,038 [△9.5]	100.0% <100.0%>

* Figures in [] represent annual growth rate. []内の数値は対前年伸び率。
Figures in < > represent average of nine utilities. < >内の数値は9社平均。

5. Electricity Demand and Supply

電力需要・供給

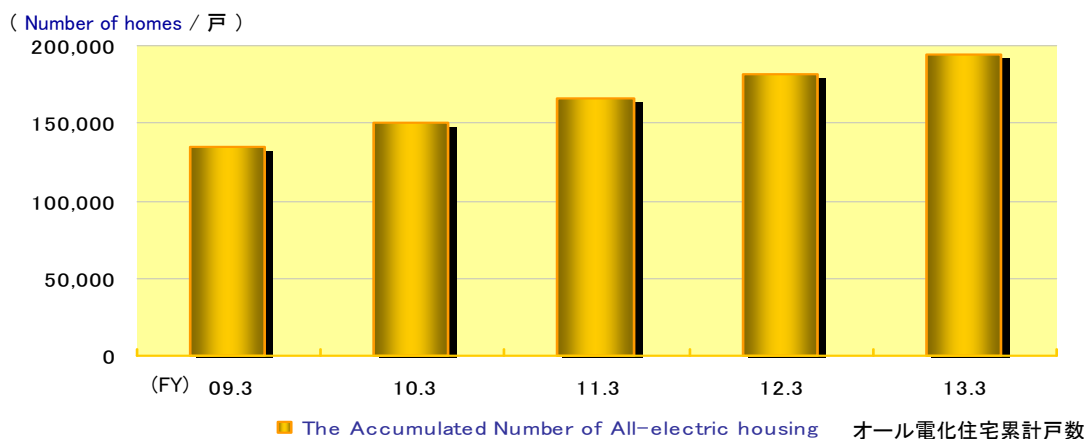
■ The Number of Homes Adopting All-electric housing オール電化住宅 採用戸数



(Number of homes / 戸)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
The Number of Homes adopting All-electric housing (newly built) オール電化住宅採用戸数(新設)	18,248	14,476	13,988	13,406	12,372
The Number of Homes adopting All-electric housing (remodeled) オール電化住宅採用戸数(既設)	2,314	1,433	1,528	1,468	1,016
Total 合計	20,562	15,909	15,516	14,874	13,388
Adoption rate of All-electric housing (%) オール電化住宅採用率 (%)	46.8	54.1	48.3	41.5	35.1

■ The Accumulated Number of All-electric housing オール電化住宅 累計戸数



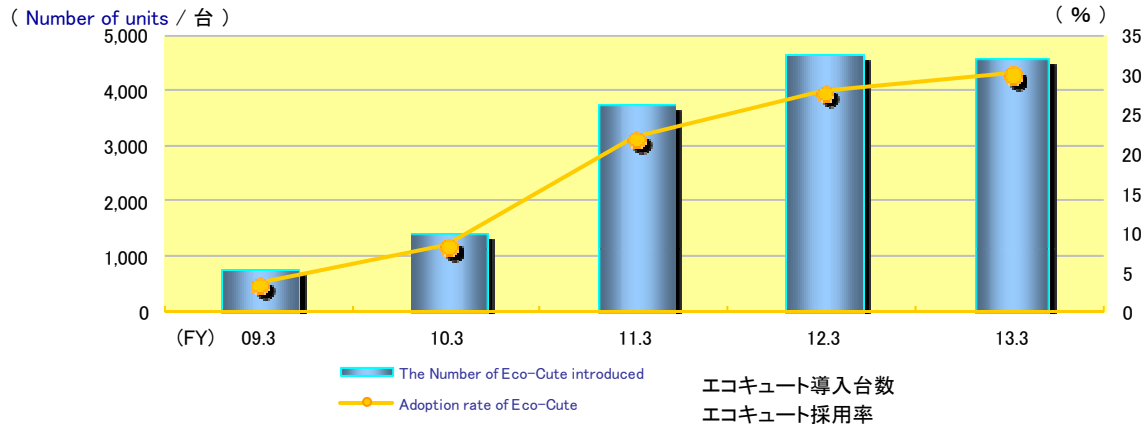
(Number of homes / 戸)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
The Accumulated Number of All-electric housing オール電化住宅累計戸数	134,927	150,836	166,352	181,226	194,614

5. Electricity Demand and Supply

電力需要・供給

■ The Number of Eco-Cute introduced エコキュート導入台数

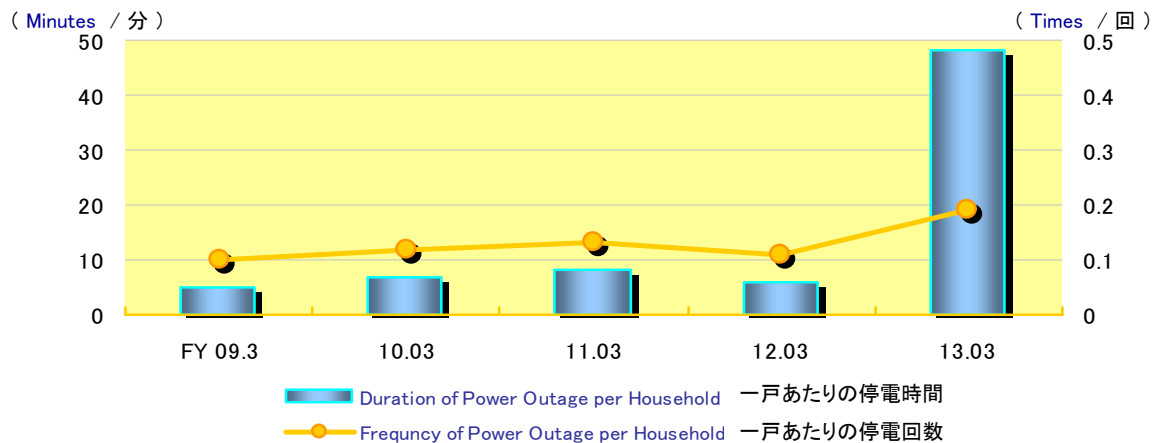


(Number of units / 台)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
The Number of Eco-Cute introduced エコキュート導入台数	796	1,440	3,785	4,666	4,623
Adoption rate of Eco-Cute (%) エコキュート採用率 (%)	3.5	8.3	22.1	27.9	30.3

*Adoption rate of Eco-Cute = Number of Eco-Cute introduced ÷ Number of Electric hot water supplier introduced.
 エコキュート採用率 = エコキュート導入台数 ÷ 電気給湯機導入台数

■ Duration and Frequency of Power Outages per Household お客さま一戸当りの停電時間・回数



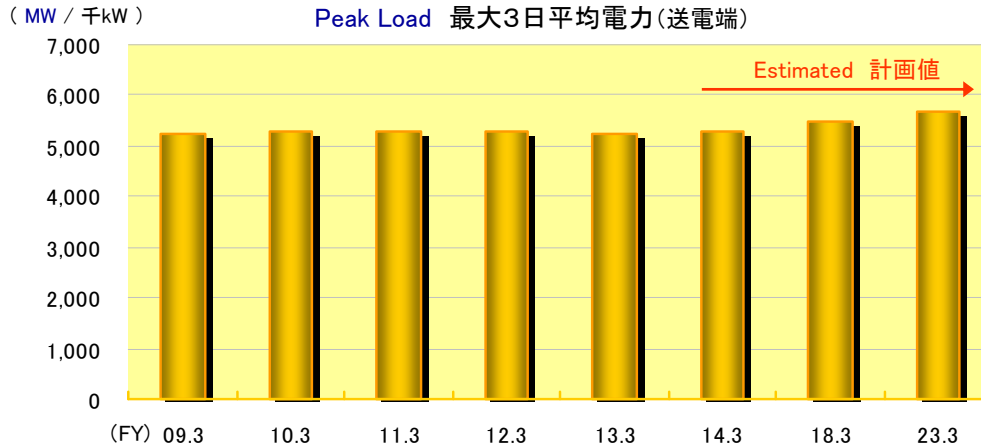
(Minutes / 分)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Duration of Power Outage per Household (Minutes) 一戸当りの停電時間 (分)	5	7	8	6	48
Frequency of Power Outage per Household (Times) 一戸当りの停電回数 (回)	0.10	0.12	0.13	0.11	0.19

5. Electricity Demand and Supply

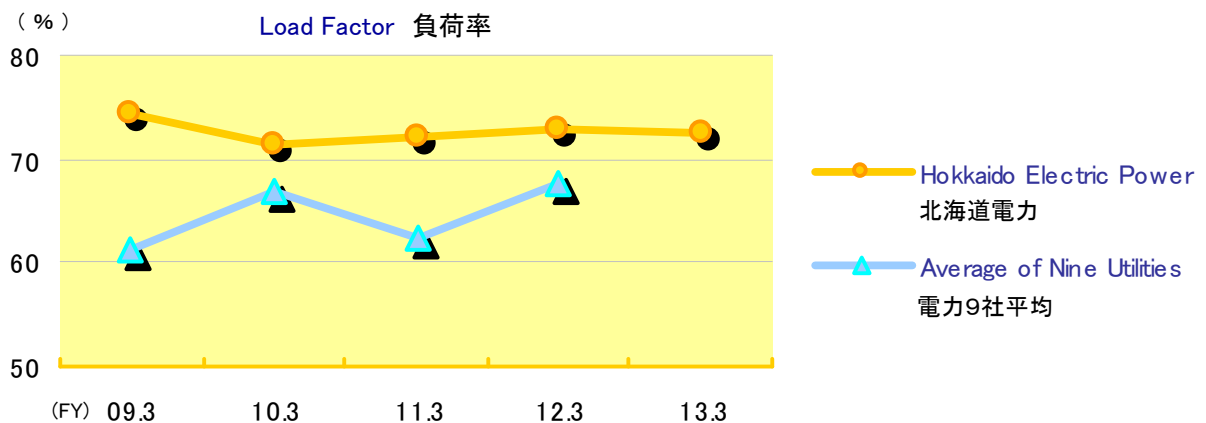
電力需要・供給

■ Demand and Supply Plan 需給バランス



(MW / 千kW)

FY 会計年度	09.3	10.3	11.3	12.3	13.3	14.3	18.3	23.3
Peak Load								
最大3日平均電力 (送電端)	5,231	5,299	5,292	5,307	5,249	5,310	5,470	5,680
Reserve Capacity								
供給予備力	1,057	1,216	1,569	601	611	-	-	-
Reserve Margin (%)								
供給予備率 (%)	20.2	22.9	29.6	11.3	11.6	-	-	-



(%)

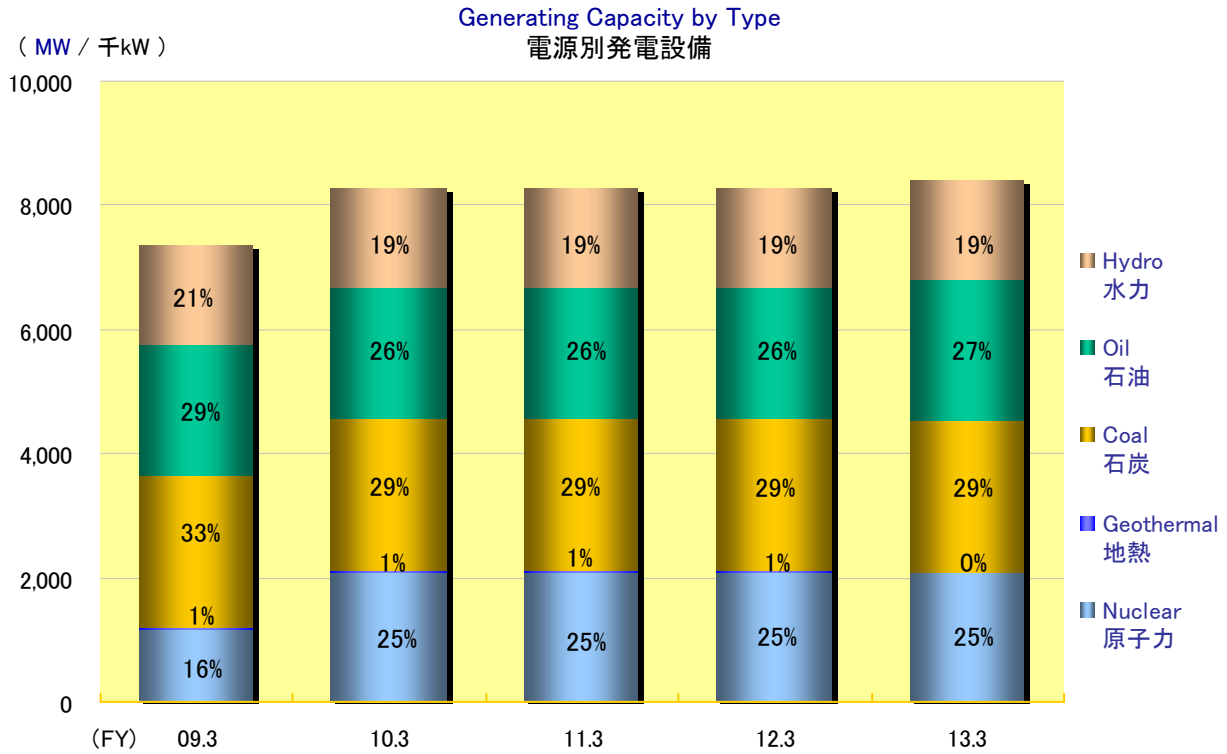
FY 会計年度	09.3	10.3	11.3	12.3	13.3
Load Factor 負荷率					
Load Factor 負荷率	74.3	71.5	72.0	73.0	72.4
[Average of Nine Utilities 電力9社平均]	[61.1]	[66.8]	[62.4]	[67.8]	[—]

* Average of Nine Utilities for 13.3 will be posted after definition.
13年3月期の電力9社平均は、数値が確定していないため記載していない。

5. Electricity Demand and Supply

電力需要・供給

Electricity Supply 電力供給



(MW / 千kW)

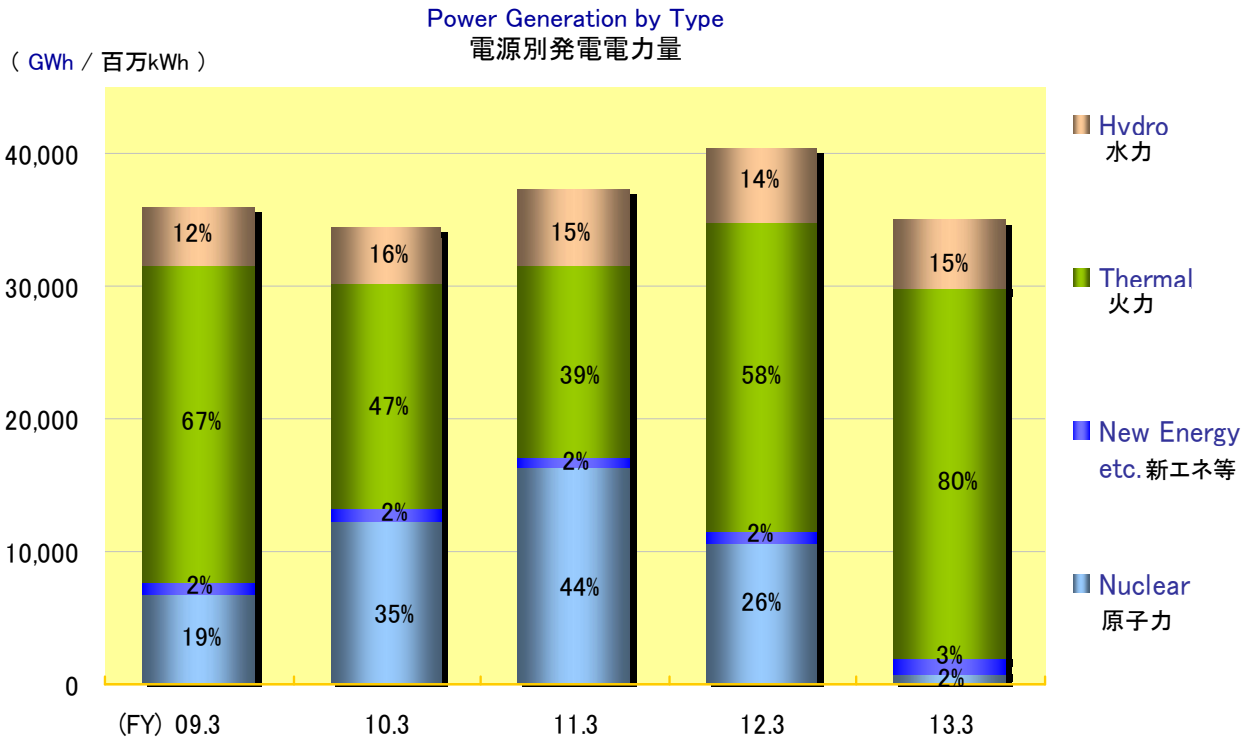
FY 会計年度	09.3	10.3	11.3	12.3	13.3
Hydro 水力	1,578	1,579	1,581	1,585	1,587
Oil 石油	2,133	2,133	2,133	2,133	2,281
Coal 石炭	2,430	2,430	2,430	2,430	2,430
Nuclear 原子力	1,158	2,070	2,070	2,070	2,070
Geothermal 地熱	50	50	50	50	25
Total 合計	7,349	8,262	8,264	8,267	8,393

* Purchased power is included. 他社受電分含む。

5. Electricity Demand and Supply

電力需要・供給

Electricity Supply 電力供給



(GWh / 百万kWh)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Hydro 水力	4,136	5,610	5,655	5,482	5,112
Thermal 火力	23,855	17,038	14,569	23,226	28,007
New Energy etc. 新エネルギー等	857	819	795	883	1,063
Nuclear 原子力	6,777	12,381	16,258	10,663	784
Total 合計	35,625	35,848	37,277	40,254	34,966
Non-fossil energy share (%)					
非化石電源比率 (%)	33	52	61	46	20

* Purchased power is included. 他社受電分含む。

* "Oil" for 10.3 or after includes natural gas. 10年3月期以降の石油には天然ガスを含む。

* "New Energy" includes geothermal. 新エネルギー等には地熱を含む。

* Non-fossil energy rate is calculated based on " Law on the Promotion of the Use of Nonfossil Energy Sources and Effective Use of Fossil Energy Materials by Energy Suppliers ".

非化石電源は、エネルギー供給構造高度化法に基づき算出。

5. Electricity Demand and Supply

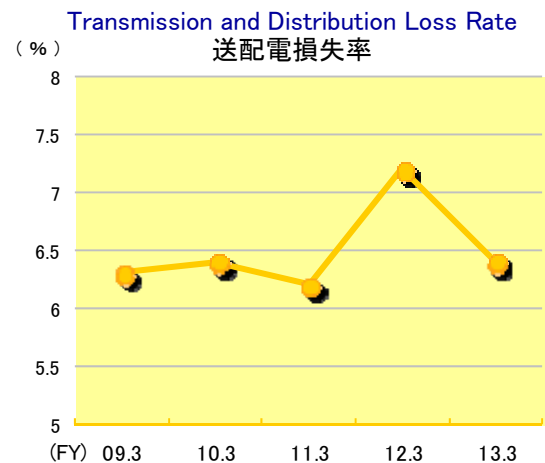
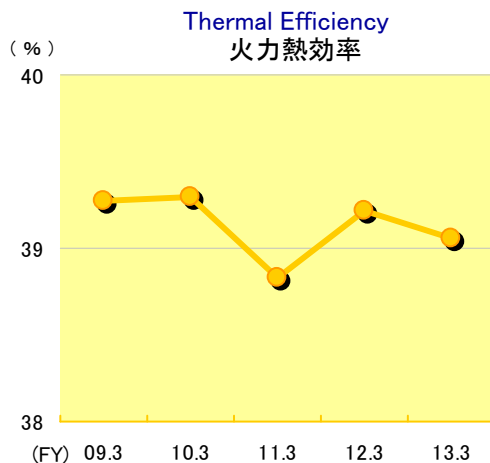
電力需要・供給

■ Electricity Supply 電力供給

Electric Power Plants Projects 電源計画

As of September 30, 2013 2013年9月30日現在

	Plants 発電所		Generating Capacity 出力 (MW)	Commencement of Construction 着工	Commencement of Commercial Operation 運転開始予定
Hydro 水力	Kyogoku / 京極	No.1/1号	200	Sep. 2001/H13.9	Oct. 2014/H26.10
		No.2/2号	200	Sep. 2001/H13.9	Dec. 2015 /H27.12
		No.3/3号	200	Sep. 2001/H13.9	FY2024 or later/H35以降
	Yukomanbetsu / ユクマンベツ	0.69	Apr. 2012/H24.4	Jun. 2014/H26.6	
	Shiniwamatsu / 新岩松	16	Jul.2013/H25.7	Jan.2016/H28.1	
Thermal 火力	[LNG]				
	Ishikariwanshinko / 石狩湾新港	No.1/1号	569	Sep. 2015/H27.9	Feb. 2019/H31.2
		No.2/2号	569	Nov.2018/H30.11	Dec.2021/H33.12
		No.3/3号	569	Nov.2025/H37.11	Dec.2028/H40.12
Photovoltaic 太陽光	S 1	1	FY 2020/H31	FY 2021/H32	

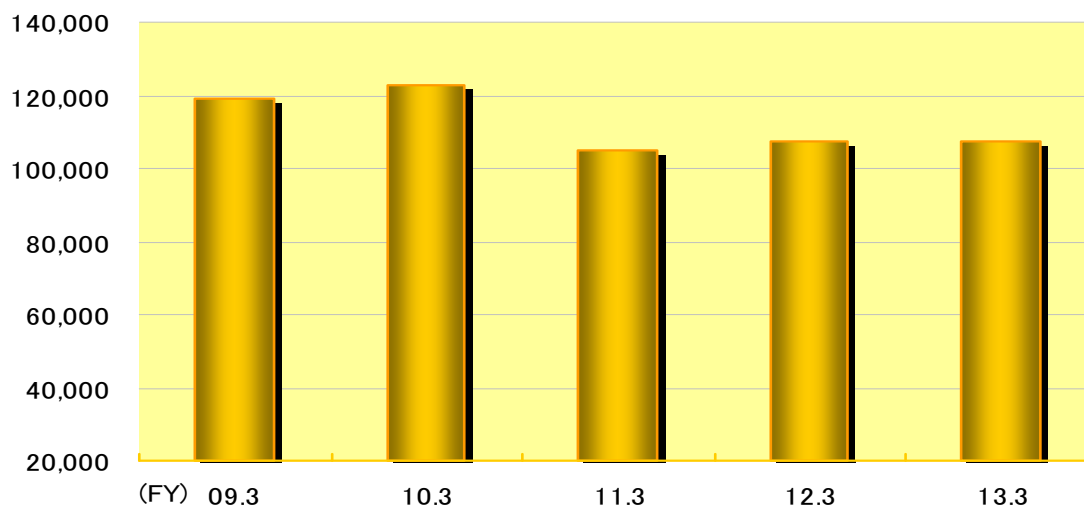


(%) FY 会計年度	09.3	10.3	11.3	12.3	13.3
Thermal Efficiency (at generation end) 火力熱効率 (発電端)	39.27	39.30	38.83	39.22	39.06
Transmission and Distribution Loss Rate 送配電損失率	6.3	6.4	6.2	7.2	6.4

6. Capital Expenditure and Financing 設備投資・資金調達

■ Capital Expenditure (Non-Consolidated) 設備投資額(個別)

(Million ¥ / 百万円)



(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Power-Generating Facilities					
発電設備					
Hydro 水力	7,687	15,844	21,299	22,495	20,571
Thermal 火力	7,174	5,358	14,212	13,159	13,693
Nuclear 原子力	50,161	51,100	8,855	11,178	12,700
New Energy etc. 新エネルギー等	—	61	738	1,044	808
Subtotal 発電設備計	65,023	72,364	45,105	47,877	47,774
Power-Distribution Facilities					
流通設備					
Transmission 送電	8,828	12,414	13,461	11,231	10,594
Transformation 変電	10,569	6,580	6,730	8,653	7,752
Distribution 配電	14,830	16,340	16,953	16,621	15,044
Subtotal 流通設備計	34,227	35,335	37,146	36,506	33,392
Others その他	5,661	3,169	6,069	4,356	7,525
Nuclear Fuel 原子燃料	13,925	11,858	16,893	18,460	18,540
Total 合計	118,837	122,729	105,215	107,201	107,232

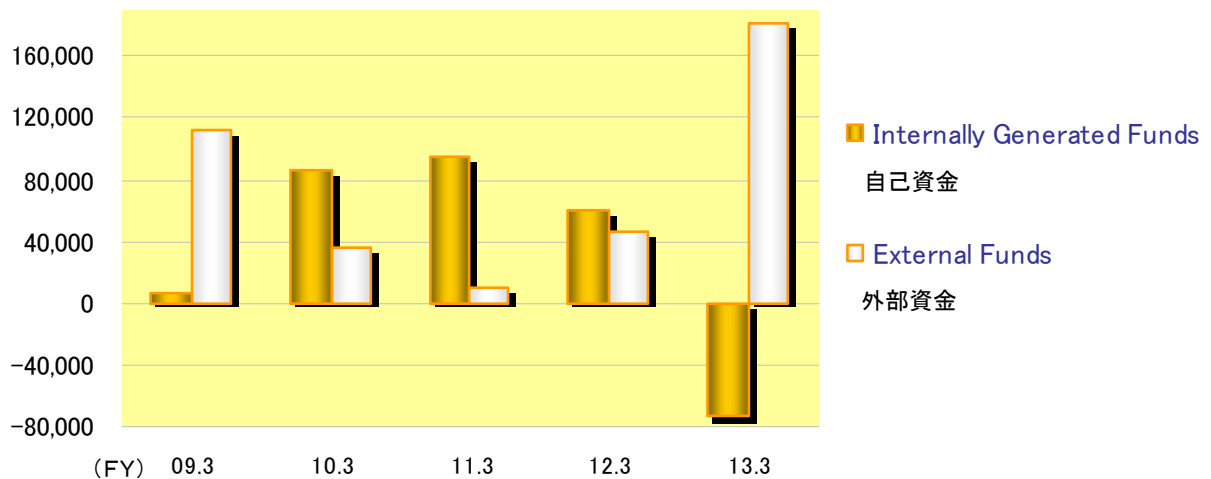
* “New Energy etc.” for 09.3 or before is included in “Thermal”.

09年3月期以前の新エネルギー等は火力に含む。

6. Capital Expenditure and Financing 設備投資・資金調達

■ Financing for Capital Expenditure (Non-Consolidated) 設備資金調達(個別)

(Million ¥ / 百万円)



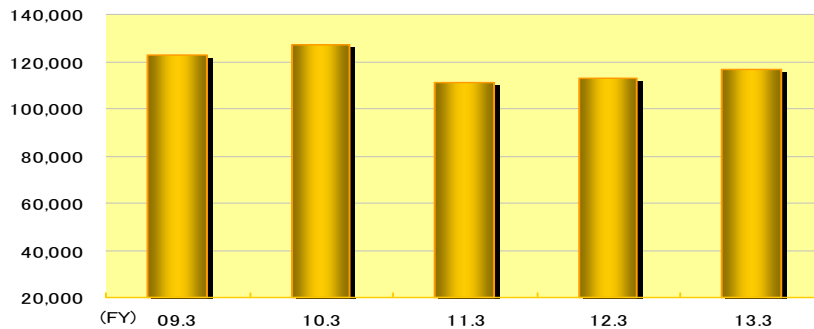
(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Internally Generated Funds 自己資金	5,892	86,940	94,627	60,948	△73,936
External Funds 外部資金	112,945	35,789	10,588	46,253	181,169
[Amount Issued of Bonds 社債発行額]	[150,000]	[60,000]	[60,000]	[-]	[80,000]
Bonds 社債	129,525	29,809	9,808	△44,674	39,805
Borrowings 借入金	△16,580	5,980	780	90,927	141,364
Total 合計	118,837	122,729	105,215	107,201	107,232

6. Capital Expenditure and Financing 設備投資・資金調達

■ Capital Expenditure (Consolidated) 設備投資額(連結)

(Million ¥ / 百万円)

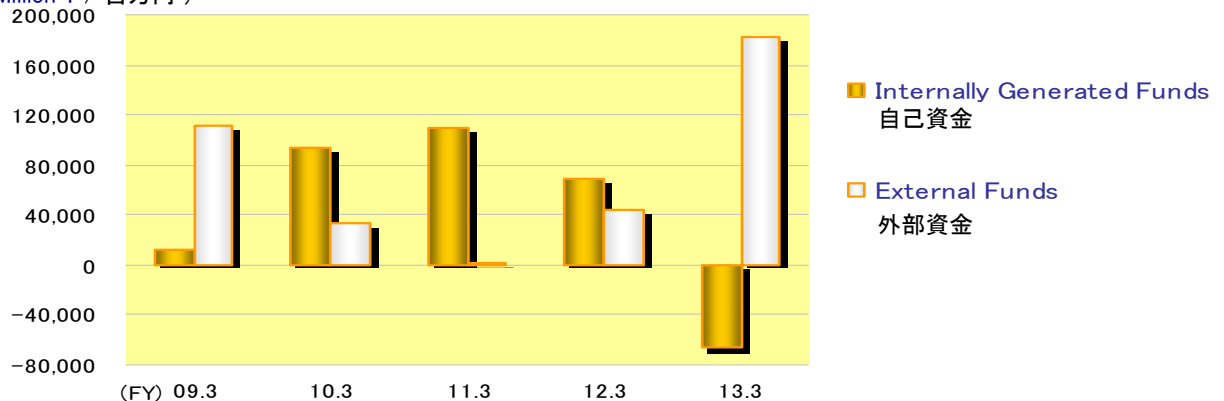


(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Electric 電気事業	119,026	123,073	106,486	107,379	107,073
Others その他	4,531	4,641	5,423	6,604	10,191
Elimination of Inter-segment transactions and corporate 消去又は全社	△ 738	△ 825	△ 822	△ 808	△ 676
Total 合計	122,818	126,888	111,086	113,175	116,588

■ Financing for Capital Expenditure (Consolidated) 設備資金調達(連結)

(Million ¥ / 百万円)



(Million ¥ / 百万円)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Internally Generated Funds 自己資金	11,682	93,416	110,329	69,534	△ 66,268
External Funds 外部資金	111,136	33,472	757	43,640	182,856
Total 合計	122,818	126,888	111,086	113,175	116,588

6. Capital Expenditure and Financing 設備投資・資金調達

■ Credit Ratings 格付取得状況

Rating Agency 格付機関	Long-Term Debts 長期格付
Moody's ムーディーズ社	A3 (Seventh grade 第7ランク)
R&I 格付投資情報センター	A+ (Fifth grade 第5ランク)
JCR 日本格付研究所	AA-p (Fourth grade 第4ランク)

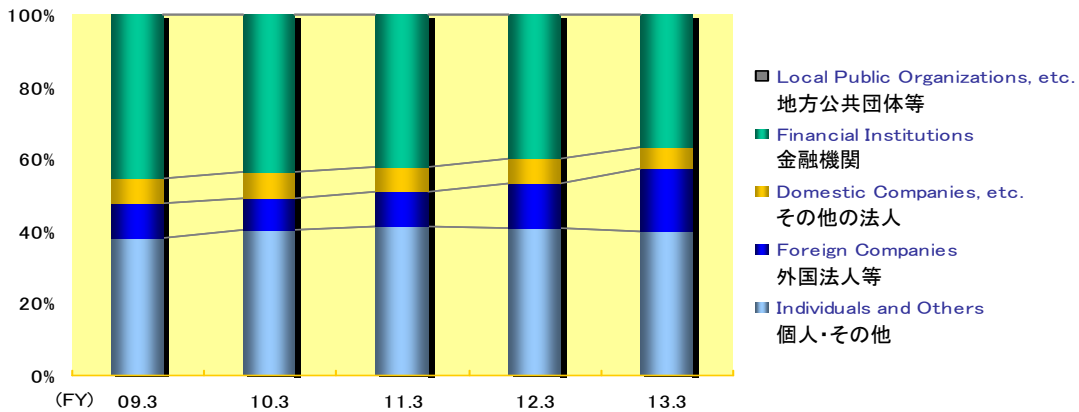
(As of September 30, 2013 2013年9月30日現在)

7. Stock Information

株式情報

Stock Information (Non-Consolidated) 株式情報(個別)

Distribution of Common Stock Issued 所有者別株式数の分布

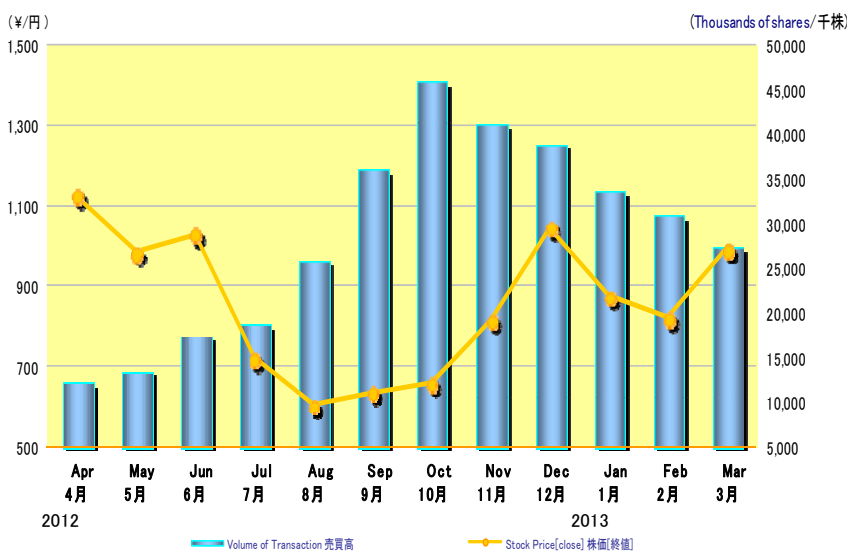


(%)

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Local Public Organizations, etc. 地方公共団体等	0.1	0.1	0.1	0.1	0.1
Financial Institutions 金融機関	45.3	43.4	41.9	39.6	36.5
Domestic Companies, etc. その他の法人	6.8	7.4	7.2	7.3	6.0
Foreign Companies 外国法人等	9.7	8.8	9.3	12.1	17.4
Individuals and Others 個人・その他	38.1	40.3	41.5	40.9	40.0

Number of Shares Issued 総発行株式数
215 Million (百万株)

Stock Price and Volume of Transaction 株価及び売買高



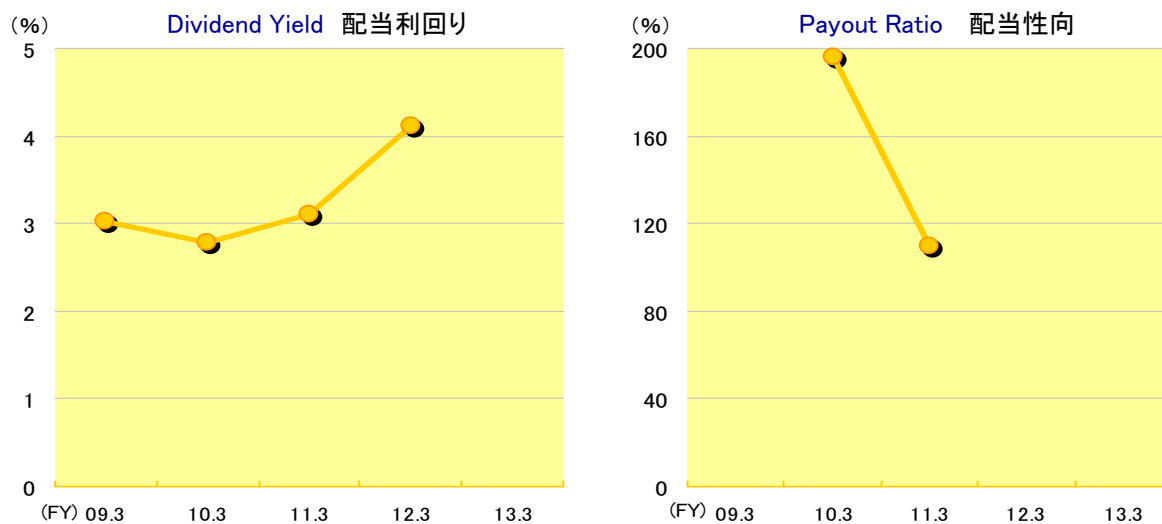
	Stock Price [close](Date) 株価[終値](日)	Volume of Transaction 売買高
2012 Apr 4月	1,124(27)	12,259.1
May 5月	984(31)	13,576.5
Jun 6月	1,029(29)	17,450.4
Jul 7月	721(31)	18,840.2
Aug 8月	602(31)	25,925.9
Sep 9月	634(28)	36,094.2
Oct 10月	657(31)	46,069.7
Nov 11月	815(30)	41,356.5
Dec 12月	1,046(28)	39,079.9
2013 Jan 1月	876(31)	33,663.7
Feb 2月	821(28)	31,072.4
Mar 3月	993(29)	27,545.4

* Figures are those traded at the Tokyo Stock Exchange. 株価・売買高は東京証券取引所での数値。

7. Stock Information

株式情報

Major Stock Ratio (Non-Consolidated) 主要株式関係指標 (個別)



FY 会計年度	09.3	10.3	11.3	12.3	13.3
Cash Dividend per Share (¥) 1株当り配当金 (円)	60	50	50	50	-
Dividend Yield (%) 配当利回り (%)	3.03	2.79	3.10	4.11	-
Payout Ratio (%) 配当性向 (%)	-	195.8	109.9	-	-

* Dividend Yield = Cash Dividend per Share / Share Price(year-end)
配当利回り = 1株当り配当金 / 株価(期末)

Share Buyback 自己株式取得

(Acquisition by the corporate resolution based on articles of incorporation authorization)
(定款授權に基づく取締役会決議による取得)

FY 会計年度	09.3	10.3	11.3	12.3	13.3	Total 合計
Number of Shares 取得株式総数 (Thousands of shares / 千株)	-	-	5,000	-	-	5,000
Share Worth 取得価額総額 (Millions of yen / 百万円)	-	-	9,243	-	-	9,243

8. Environmental Performance 環境に関する取り組み

■ Environmental Performance 環境に関する取り組み

Item 項目	FY 会計年度				
	09.3	10.3	11.3	12.3	13.3
CO2 emission intensity (kg-CO2/kWh) *1 CO2排出原単位 (kg-CO2/kWh) *1	0.588	0.433	0.353	0.485	0.688
Adjusted CO2 emission intensity (kg-CO2/kWh) *1 *2 調整後CO2排出原単位 (kg-CO2/kWh) *1 *2	-	0.423	0.344	0.485	0.680
CO2 emissions (million t-CO2) *1 CO2排出量 (100万t-CO2) *1	18.72	13.62	11.42	15.60	21.44
Adjusted CO2 emissions (million t-CO2) *1 *2 調整後CO2排出量 (100万t-CO2) *1 *2	-	13.31	11.12	15.60	21.20
SOx emission intensity (average for all power sources) (g/kWh) *1 SOx排出原単位 (全電源平均) (g/kWh) *1	0.77	0.48	0.39	0.71	0.99
NOx emission intensity (average for all power sources) (g/kWh) *1 NOx排出原単位 (全電源平均) (g/kWh) *1	0.6	0.43	0.36	0.46	0.72
SOx emission intensity (average for thermal power) (g/kWh) SOx排出原単位 (火力平均) (g/kWh)	0.94	0.82	0.83	1.02	1.02
NOx emission intensity (average for thermal power) (g/kWh) NOx排出原単位 (火力平均) (g/kWh)	0.76	0.72	0.72	0.73	0.81
General recycling rate of industrial waste (%) *1 産業廃棄物の総合リサイクル率 (%) *1	97.2	97.7	95.6	97.2	97.9
Recycling rate of industrial waste (individual) 産業廃棄物のリサイクル率 (個別)					
Coal ash (%) 石炭灰 (%)	97.3	98.2	95.9	97.3	98.6
Desulfurized gypsum (%) 脱硫石膏 (%)	100	100	100	100	100
Waste concrete poles (%) 廃コンクリート柱 (%)	100	100	100	100	100
Electric wire scrap (%) くず電線 (%)	100	100	100	100	100
Plastics for power distribution (%) 配電用プラスチック類 (%)	100	100	100	100	100

*1 Include Consolidated Subsidiaries and Affiliates.

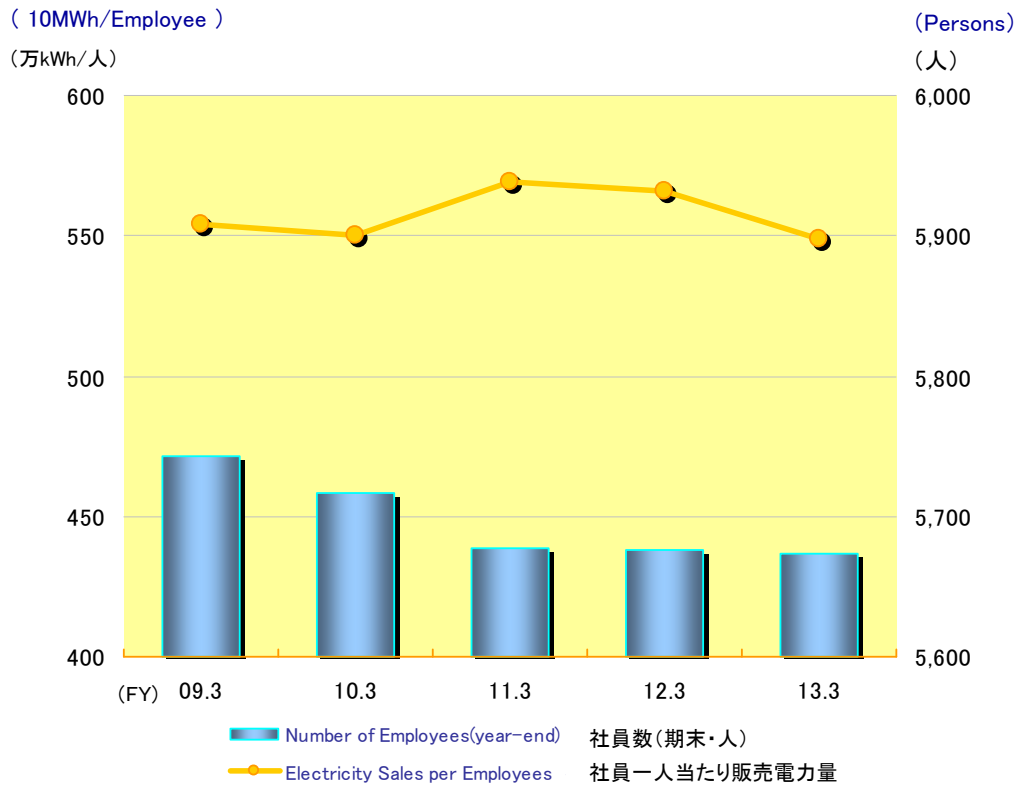
グループ会社を含む。

*2 After reflecting Kyoto Mechanism, the adjustments of the purchasing surplus electricity generated by solar power and the feed-in tariff.
京都メカニズム、太陽光発電余剰電力買取制度および固定価格買取制度による調整を反映させた値。

9. Others

その他

■ Number of Employees (Non-Consolidated) and Electricity Sales per Employees (Non-Consolidated) 社員数(個別)および社員一人当たり販売電力量



[Non-Consolidated 個別データ]

FY 会計年度	09.3	10.3	11.3	12.3	13.3
Electricity Sales per Employees (10MWh/Employee) 社員一人当たり販売電力量 (万kWh/人)	554	550	569	566	550
Number of Employees (year-end, persons) 社員数 (期末・人)	5,743	5,717	5,672	5,676	5,674

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